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BEFORE THE SURFACE TRANSPORTATION BOARD

Finance Docket No. 35239

ALLEGHENY VALLEY RAILROAD COMPANY –
PETITION FOR DECLARATORY ORDER

THE BUNCHER COMPANY'S RESPONSE TO ALLEGHENY VALLEY RAILROAD COMPANY'S REBUTTAL

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ATTORNEYS FOR THE BUNCHER COMPANY

Dated: June 25, 2009

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THE BUNCHER COMPANY'S RESPONSE TO ALLEGHENY VALLEY RAILROAD COMPANY'S REBUTTAL

Pursuant to a Motion for Leave filed in this proceeding simultaneously herewith, The Buncher Company ("Buncher") hereby submits this Response to Allegheny Valley Railroad Company's Rebuttal ("Response"). The filing of this Response has been necessitated by the new factual claims and related legal arguments made by the Allegheny Valley Railroad Company ("AVRR") in its Rebuttal. After Buncher submitted evidence in its Reply that the relevant portion of the Valley Industrial Track between milepost 0.3 and milepost 0.6 which previously existed on Buncher's property had been abandoned by Consolidated Rail Corporation ("Conrail") in 1984, AVRR changed course and now claims, without independent corroboration, that Conrail operated over two separate, parallel "lines of railroad" in the same one-block area bounded by 16th and 21st Streets in the Strip District. AVRR alleges that both of those lines of railroad were referred to by Conrail as the Valley Industrial Track and that both had the same milepost designations.

As explained herein, AVRR's new theory is inconsistent with independent evidence from the United States Railway Association's Final System Plan, from the deed by which the Penn Central Transportation Company ("PCTC") transferred the relevant property to Conrail, and

from Conrail's own records. Moreover, the totality of facts and circumstances prior and subsequent to the abandonment of the relevant portion of the Valley Industrial Track and the Fort Wayne Connecting Track by Conrail in 1984 – including the sale of all property to third parties, removal of all trackage, paving and grading of the entire area for non-railroad use, and complete cessation of rail operations west of 21st Street in the Strip District – confirms that Conrail intended to abandon and remove the entire section of trackage between 16th and 21st Street from its interstate rail network long before its 1995 transaction with AVRR.

I. Background

In its Petition for Declaratory Order ("Petition"), AVRR claims that it has common carrier rights over a rectangular strip of property owned by Buncher between 16th Street and 21st Street in Pittsburgh's Strip District. Conrail sold this property to Buncher in 1983, subject to a reserved easement to "continue to operate over and maintain its so-called Valley Industrial Track" which at the time traversed the Buncher property between approximately milepost 0.3 at 16th Street and approximately milepost 0.6 at 21st Street. The Valley Industrial Track was removed from the Buncher property at some point between Conrail's abandonment in 1984 and 1988. There has been no trackage on the Buncher property for more than 20 years and no rail service has been provided on that property for more than 25 years.

In Buncher's Reply to Allegheny Valley Railroad Company's Petition for Declaratory Order ("Reply"), Buncher submitted proof that Conrail had filed for and obtained abandonment authority from the Interstate Commerce Commission ("ICC") in 1984 pursuant to the Northeast Rail Services Act ("NERSA") for the same portion of the Valley Industrial Track between milepost 0.3 at 16th Street and milepost 0.6 at 21st Street. This grant of abandonment authority

¹ <u>See</u> Verified Statement of Joseph M. Jackovic attached to Buncher's Reply to the Petition for Declaratory Order ("Jackovic First V.S.") at 3.

terminated any ICC jurisdiction over the Buncher property.² Conrail initiated this abandonment process under NERSA only two months after selling the relevant property to Buncher.³ After Conrail obtained this abandonment authority and years before Conrail's transaction with AVRR, the trackage on Buncher's property was removed, the entire area was filled, graded and prepared for non-railroad use, and Buncher demarcated the boundaries of its property with jersey barriers, all without objection by Conrail.⁴

In its Rebuttal, AVRR concedes that the ICC in 1984 authorized Conrail to abandon a portion of the Valley Industrial Track between 16th Street and 21st Street. However, to Buncher's great surprise, AVRR claims for the first time in its Rebuttal that two parallel and separate lines of railroad – both allegedly named the "Valley Industrial Track" and both purportedly having the same milepost designations – traversed the one-block area of land between Smallman Street and Railroad Street that is bounded by 16th Street and 21st Street in the Strip District. AVRR further claims that the 1984 Conrail abandonment only applied to the

² <u>See</u> Reply at 14-15; <u>Lucas v. Township of Bethel</u>, 319 F.3d 595 (3rd Cir. 2003). The 1984 Conrail abandonment also included the Fort Wayne Connecting Track (including the lower level of the Fort Wayne Bridge) from a point on the opposite side of the Allegheny River to the connection with the Valley Industrial Track. <u>See</u> Jackovic First V.S. at 5-6.

³ As noted in Buncher's Reply, Conrail may have reserved the track easement because of a belief that Buncher might be interested in rail service, or because conveying the property to Buncher without reserving the easement might have required ICC authorization. The scope of the reserved easement, which is limited to operating over and maintaining a track which no longer exists, is quite narrow. AVRR's attempt to interpret the scope of the easement expansively (by, for example, asserting that standard deed language on damages would give the easement holder the right to build underground tunnels or overhead ramps on the Buncher property) is without foundation.

⁴ See Jackovic First V.S. at 5-6.

⁵ <u>See</u> Verified Statement of Russell A. Peterson in Rebuttal to the Reply of the Buncher Company ("Peterson Rebuttal V.S.") at 6. AVRR also takes "no exception" to Conrail's "consummation of the 1984 abandonment of the Fort Wayne Connecting Track on the lower deck of the Fort Wayne Bridge." <u>Id.</u>

"Valley Industrial Track" which extended along Smallman Street (also referred to by AVRR as part of the "former Allegheny Secondary"), and that AVRR's purported easement rights relate to a different but parallel "Valley Industrial Track" which extended from Railroad Street (also referred to by AVRR as part of the former "Allegheny Branch"). AVRR makes these claims despite the fact that, under its theory, the supposed "Valley Industrial Track" along Smallman Street would have the same name, same mileposts, and same coordinates between 16th Street and 21st Street as the Valley Industrial Track that traversed Buncher's property.

II. AVRR's Claim That Two Separate, Parallel Lines of Railroad Named "Valley Industrial Track" Extended Between 16th Street and 21st Street Is Unsupported by Any Independent Evidence

Buncher has filed this Response in order to demonstrate that – despite AVRR's self-serving, anecdotal, and uncorroborated explanation—the independent factual evidence leads to the conclusion that only one "line of railroad" subject to ICC abandonment jurisdiction existed between 16th Street and 21st Street, and that Conrail abandoned this line of railroad and associated tracks in 1984, making the parcel of land at issue no longer subject to the Board's jurisdiction.

A. AVRR's Claim About A Second Line of Railroad Also Called The "Valley Industrial Track" Is Inconsistent With the Conrail Abandonment Application

AVRR claims that the Valley Industrial Track abandoned by Conrail in 1984 is different from an allegedly separate but parallel Valley Industrial Track that once traversed the relevant parcel of land owned by Buncher between 16th Street and 21st Street in the Strip District.

AVRR's claim is based solely on its interpretation of certain Exhibits attached to Conrail's 1984 abandonment filing.⁶ Exhibit B to the Conrail abandonment filing contains a small, high-level

⁶ See Exhibit F to Jackovic First V.S. at 8.

map which appears to show the general location of the Valley Industrial Track that was abandoned by Conrail, its connection with the Fort Wayne Connecting Track and its location relative to the south bank of the Allegheny River and certain other connecting rail lines and major thoroughfares in the general vicinity.

In its Rebuttal, AVRR has highlighted in yellow what it claims is the "other" Valley Industrial Track. However, the Conrail map does not identify the line highlighted in yellow by AVRR as the Valley Industrial Track and contains no reference points to determine with any accuracy that AVRR is identifying the former track that existed on Buncher's property. The Conrail abandonment application itself also contains no reference to different Valley Industrial Tracks on Smallman Street or Railroad Street, and provides no independent corroboration for the theory that AVRR now espouses.

Given the numerous tracks that existed in that general area between 16th Street and 21st Street at the time, and the lack of adequate detail in Conrail's map,⁸ it is impossible to determine with any certainty what particular track is represented by AVRR's highlighted yellow line on the abandonment map and whether that track was a separate line of railroad. Moreover, as explained below, the map contains a reference point which contradicts AVRR's claim.

The yellow line drawn by AVRR on the map extends from a point where the highlighted track line on the Conrail map stops, at or near milepost 0.66 (21st Street), further south to the 16th Street bridge (which is depicted by the horizontal band on the map crossing the Allegheny River and connecting to Chestnut Street). As noted above, this yellow line represents AVRR's

⁷ See Exhibit D to Peterson Rebuttal V.S.

⁸ This complicated network of tracks is shown in the Map attached as Exhibit A to the Verified Statement of Joseph M. Jackovic in Response to the Rebuttal of Allegheny Valley Railroad Company ("Jackovic Second V.S.") that is attached hereto and incorporated by reference herein.

attempt to depict the Valley Industrial Track extending from Railroad Street as a separate but parallel "line of railroad" in the area between 21st Street (approximately milepost 0.6) and 16th Street (approximately milepost 0.3). However, at the time of the Conrail abandonment filing in 1984, the trackage on Buncher's property still existed (even under AVRR's version of events, for it claims the trackage was used by Conrail to provide transloading service at the Pittsburgh Produce Terminal). Thus, there is no logical reason why the portion of this alleged separate line of railroad from 21st Street to 16th Street would not be marked on the Conrail map if the portion extending northeast from 21st Street was so marked. The Conrail map from 1984 explicitly shows this unidentified track line terminating near 21st Street. For the foregoing reasons, Buncher respectfully submits that AVRR's line-drawing exercise is an insufficient evidentiary basis upon which to conclude that Conrail's abandonment applied to a different Valley Industrial Track.

AVRR also claims that the reference near the top of Exhibit B of the Conrail abandonment filing to the Valley Industrial Track as being "(Formerly Allegheny Sec.)" somehow proves that the abandoned line of railroad differs from the track which crossed the Buncher property. According to AVRR, there were two parallel lines of railroad with the same name, same mileposts, and same endpoints, providing separate routes through the Pittsburgh Produce Yards area that extended between 16th and 21st Street. AVRR claims that one Valley Industrial Track extended along Smallman Street (which AVRR refers to as the former "Allegheny Secondary") and the second Valley Industrial Track extended across the Buncher property to Railroad Street (which AVRR refers to as the former "Allegheny Branch").

⁹ Although AVRR claims there were only two routes through the area, the maps of the relevant tracks indicate otherwise. <u>See, e.g.</u>, Exhibit A to Jackovic Second V.S.

¹⁰ See Peterson Rebuttal V.S. at 6-7.

AVRR, despite having access to valuation maps and other information from its transaction with Conrail, has not submitted any map or other independent evidence which conclusively supports its claim that two separate, parallel lines of railroad named "Valley Industrial Track" (one part of the so-called Allegheny Branch and one part of the so-called Allegheny Secondary) extended through the relevant area. Moreover, as explained in the following section, the reference in the Conrail Exhibit to the "former Allegheny Secondary" actually contradicts AVRR's theory because Conrail adopted the convention of referring to its line of railroad between 16th and 21st Street as the Allegheny Secondary in the late 1970's. Thus, the reference in the Conrail abandonment map from 1984 is entirely consistent with its abandonment of the trackage on Buncher's property.¹¹

B. 1975 USRA Preliminary and Final System Plans and PCTC Deed from 1976 Identify Only One Line of Railroad Between 16th Street and 21st Street For Transfer to Conrail

In its Preliminary System Plan from February 1975 and its Final System Plan from July 1975, the United States Railway Association ("USRA") identified the lines of railroad that it recommended for transfer to Conrail. The relevant portion of Conrail's system between 16th Street and 21st Street was included by the USRA within Line Code 2229. In the Final System

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AVRR also claims that the reference on Exhibit C of the Conrail abandonment filing to a "former overhead route" with "no originating or terminating traffic during last 12 months" somehow establishes that the abandoned Valley Industrial Track is different from the Valley Industrial Track easement reserved by Conrail. Once again, this isolated reference provides no evidence that a second line of railroad existed between 16th Street and 21st Street in the Strip District or that Conrail intended to do anything other than terminate all of its common carrier operations between 16th Street and 21st Street.

¹² Relevant pages of the USRA Preliminary System Plan and Final System Plan are attached to the Jackovic Second V.S. as Exhibit B. USRA used Line Numbers to identify the lines of railroad under consideration and Line Codes to designate the lines of railroad that it recommended for transfer to Conrail.

Plan "Section A Rail Line Tables," Line Code 2229 is identified as part of the Allegheny Branch and contains the following three contiguous segments:

- Pittsburgh 11th Street to Pittsburgh 57th Street: MP 0.2-4.6
- Pittsburgh 57th Street to New Kensington: MP 4.6-18.6
- New Kensington to Arnold: MP 18.6-19.51¹³

There is no reference in the Final System Plan to another, separate line of railroad (Allegheny Secondary or otherwise) extending through the area between 11th Street and 57th Street. Moreover, the 1976 Deed pursuant to which PCTC transferred Line Code 2229 to Conrail makes reference only to the "line of railroad known as the Allegheny Branch" extending from 11th Street northeast to Nadine, Oakmont and Logan's Ferry within Allegheny County. The purported easement that AVRR acquired from Conrail in 1995 also makes reference to the Valley Industrial Track between milepost 0.3 and milepost 0.6 as being part of the premises identified by Line Code 2229.

The Line Numbers used by the USRA in the Preliminary and Final System Plans alternatively refer to different portions of this line of railroad on the south slope of the Allegheny River as the Allegheny Branch or the Allegheny Secondary Track. However, it is clear from the descriptions in the USRA records that these alternative references apply to a contiguous line of railroad (and associated sidings and other tracks) extending from the 11th Street area northeast to New Kensington. Regardless of the potential confusion over the alternating use of the terms

¹³ See Exhibit B to Jackovic Second V.S. at page 274.

¹⁴ See Exhibit C to Jackovic Second V.S. at Deed Book Volume 6001, Page 606.

¹⁵ For example, USRA described Line No. 315 as a "Portion of Allegheny Branch" that "extends northeastward from Pittsburgh (see Line No. 650a)." USRA described Line No. 650a, which extended from the end of Line No. 315 and included the former trackage at issue here, as a

Allegheny Branch and Allegheny Secondary by the USRA, the 1976 Deed from PCTC to Conrail confirms that all of these tracks between 16th Street and 21st Street were part of a single line of railroad referred to as the Allegheny Branch and included within Line Code 2229.

C. Conrail Records Confirm That Its 1984 Abandonment Included the Parcel of Land at Issue

As noted above, the 1976 Deed pursuant to which PCTC transferred Line Code 2229 to Conrail refers to the line of railroad from Pittsburgh 11th Street northeast to Logan's Ferry as the Allegheny Branch. Shortly after Conrail acquired this line of railroad, it appears to have adopted the convention of referring to the segment between 16th and 21st Street as the Allegheny Secondary Track. Conrail's Track Charts from 1977 and 1983 (at the time of the Buncher conveyance and prior to the NERSA abandonment filing) refer to the section between Pittsburgh (11th) and Nadine/Red Bank as the Allegheny Secondary Track from milepost 0.0 to milepost 63.4. The charts also refer to this segment as part of Line Code 2229. There is no reference in these charts to any separate "Allegheny Branch" trackage in the same vicinity.

Conrail's 1984 abandonment filing referred to the portion of the Valley Industrial Track between the Fort Wayne Connecting Track and 21st Street as part of the former Allegheny Secondary, consistent with the earlier convention adopted by Conrail. The abandonment removed this line of railroad and associated tracks between 16th and 21st Street, and Conrail's connection with the lower level of the Fort Wayne Bridge, from Conrail's system. Subsequent maps of the Conrail system show an unmistakable gap in the rail line on the south slope of the Allegheny River in the area formerly occupied by Pennsylvania Railroad's 11th Street yard, 16th

[&]quot;Portion of the Allegheny Secondary Track." <u>See</u> Exhibit B to Jackovic Second V.S. at pages 408-410, 423-425.

¹⁶ See Exhibit D to Jackovic Second V.S.

Street yard, and the Pittsburgh Produce Yards area up to 21st Street. These tracks were removed from Conrail's network.¹⁷

At some point between 1983 and 1994, prior to the transaction with AVRR, Conrail begins referring in its track charts to the remaining portion of the line of railroad east of 21st Street (starting at milepost 0:6) as the Valley Industrial Track. For example, Conrail's Track Chart from 1994 lists three separate sections of the "Valley I.T." – (i) the segment between Pittsburgh and the Junction with the Coleman Secondary (milepost 0.6 to milepost 4.7), ¹⁸ (ii) the segment between Aspinwall and Nadine (milepost 1.8 to milepost 2.7); and (iii) the segment between Nadine and Arnold (milepost 2.7 to milepost 13.4). ¹⁹ The 1994 track charts do not contain any reference to AVRR's claim that the Valley Industrial Track consisted of two separate lines of railroad, one part of the Allegheny Branch and one part of the Allegheny Secondary. ²⁰

Even if the Board determines that there may have been two separate portions of the Valley Industrial Track in the one-block area between Smallman Street and Railroad Street

¹⁷ See, e.g., Exhibit E to Jackovic Second V.S., where the inset map of Pittsburgh trackage shows a gap on the line now owned by AVRR that extends out to New Kensington.

¹⁸ This segment starts at 21st Street (milepost 0.6) because the 1984 abandonment removed the segment of the Valley Industrial Track between 16th and 21st Street (milepost 0.3 to milepost 0.6) from Conrail's system.

¹⁹ See Exhibit F to Jackovic Second V.S.

²⁰ Buncher suspects that AVRR may be confusing this alleged second "Valley Industrial Track" along Smallman Street with the "<u>Allegheny</u> Valley Industrial Track." <u>See</u> Exhibit G to Jackovic Second V.S., which is a PCTC map from 1976 which shows that the Allegheny Valley Industrial Track ran in a general northeasterly direction in a bell curve from 16th Street towards the Allegheny River, then connecting back with the Valley Industrial Track that existed along Buncher's current property at a point between 19th Street and 20th Street. In 1978, PCTC transferred to Buncher the parcel of land which included the Allegheny Valley Industrial Track and two other tracks not relevant here. This is a different parcel of land from the rectangular property at issue in this proceeding. <u>See</u> Exhibit E to Jackovic First V.S. at 1.

bounded by 16th and 21st Streets, it still must conclude that it has no jurisdiction over the Buncher property. The 1984 Conrail abandonment makes reference only to the Valley Industrial Track extending between 11th Street (milepost 0.0) and 21st Street (milepost 0.6). The subsequent removal of all tracks to the west of 21st Street and the complete cessation of all rail operations in this area confirms that the 1984 abandonment applied to the entirety of Conrail trackage in this area.

Whether the Board construes the 1984 abandonment as including all associated yard tracks, sidings and other excepted tracks, or whether the Board considers those other tracks to be excepted tracks outside the ICC's abandonment jurisdiction, the result is the same – Conrail obtained ICC authority in 1984 to abandon its common carrier operations between, *inter alia*, 16th Street and 21st Street. At that point, the ICC's jurisdiction over the trackage extending between 16th Street and 21st Street on the parcel of land at issue in this proceeding terminated. Conrail's subsequent actions with respect to its trackage and service in that area confirm that its intent was to abandon all operations west of 21st Street. Shortly after obtaining the ICC abandonment authority, Conrail's trackage was completely removed, the right-of-way was filled, graded and prepared for non-railroad use, and Conrail ceased all rail operations in that area.²¹

III. AVRR Disregards the Fact That Current Abandonment Requirements Did Not Apply To The 1984 Conrail Abandonment Under NERSA

AVRR recognizes in its Rebuttal that the 1984 Conrail abandonment of the Valley

Industrial Track was filed under NERSA. However, AVRR continues to disregard its
significance. In an attempt to distinguish the holding in Township of Bethel, AVRR asserts that
Conrail's abandonment authority was conditioned upon Conrail's filing of a notice of

²¹ The assertions by AVRR about railroad service continuing over the purported easement between 1983 and the present (see Peterson Rebuttal V.S. at page 7, footnote 2) are contradicted by the evidence.

consummation with the ICC. <u>See</u>, <u>e.g.</u>, Peterson Rebuttal V.S. at 9 (claiming that notice of consummation is the "definitive document needed to effectuate abandonment authority"). As AVRR concedes on page 17 of its Rebuttal Legal Argument, however, there was no legal requirement to file a notice of consummation in order to terminate the ICC's jurisdiction over the Conrail trackage. Although the ICC decision granting the abandonment authority asked Conrail to file a letter notifying the ICC of the date as of which Conrail had exercised the abandonment authority, this notice letter was <u>not</u> a condition to Conrail's exercise of that authority.

Moreover, AVRR relies on an unrealistic standard for determining whether an abandonment of the Conrail easement occurred under state law. Buncher will not debate the point extensively here because it is an issue of Pennsylvania real estate law over which the Board does not have jurisdiction. However, Buncher notes that nothing other than the filing of a notice of consummation by Conrail with the ICC (which was not required by law) would satisfy AVRR's standard.²²

IV. AVRR's Intended Use of the Alleged Easement Right Confirms That The Easement Property Was Not A Line of Railroad When AVRR Acquired Certain Assets from Conrail in 1995

In the Notice of Exemption that AVRR filed with the ICC in 1995, AVRR unequivocally noted on the attached map that the line of railroad it was acquiring from Conrail "DEAD ENDS AT 21st STREET."²³ AVRR nonetheless asserts that it was and still is holding itself out, through its tariff, to provide common carrier freight service to the public over the alleged

²² AVRR's claim about the lack of any evidence that Conrail obtained Pennsylvania PUC grade crossing abolishment authority is not relevant here because Buncher's property only extends to the northwest boundary of 21st Street.

²³ See Exhibit I to Jackovic First V.S.

easement area between 16th Street and 21st Street. However, AVRR's line of railroad starts at 21st Street and it has been serving customers in the Pittsburgh Produce Terminal area from tracks east of 21st Street. There has not been any trackage that AVRR could have used to serve customers over the disputed easement area between 16th Street and 21st Street. This entire area was abandoned by Conrail and severed from the remainder of its network in the 1980's.

AVRR's intended use of the trackage that it seeks to construct over Buncher's property confirms that it would not be used as a line of railroad subject to the Board's abandonment jurisdiction. AVRR's proposed intrastate commuter rail service would not be subject to Board jurisdiction, whether such proposed service was provided by AVRR independently or in conjunction with a public transit agency. See 49 U.S.C. § 10501(c) (Board does not have jurisdiction over mass transportation provided by a local government authority or a private entity that contracts with a local government authority to provide such service); Magner O'Hara Scenic Railway v. Interstate Commerce Commission, 692 F.2d 441 (6th Cir. 1982) (affirming ICC determination that a 262-mile intrastate passenger rail service using tracks owned by an interstate freight carrier was not service over which the ICC had jurisdiction); Fun Trains, Inc. – Operation Exemption – Lines of CSX Transportation, Inc. and Florida Department of Transportation, STB Finance Docket No. 33472 (STB served Mar. 5, 1998) (finding intrastate passenger rail service over freight railroad trackage not subject to STB jurisdiction because it would not be provided as part of the "interstate rail network").

Moreover, AVRR's proposed freight-related activities over the easement property confirm that the desired trackage would not be used as a line of railroad subject to Board jurisdiction. AVRR wants to use the property for extra "head and tail" room when it conducts switching operations on its public delivery track near 21st Street. The track would not be used to

extend AVRR's freight services into new territory or for the movement of through trains from points of shipment and delivery, as the underlying and adjacent landowner (Buncher) has made it clear that it is not interested in rail service. This ancillary switching activity is the type of operation normally conducted on excepted track under 49 U.S.C. § 10906. See Nicholson v. L.C.C., 711 F.2d 364 (D.C. Cir. 1983).²⁴

V. Conclusion

For the reasons set forth in Buncher's Reply, as supplemented by the evidence and argument in the foregoing Response to AVRR's Rebuttal, Buncher respectfully requests that the Board issue a declaratory order confirming that it has no jurisdiction over the property owned by Buncher between 16th Street and 21st Street in Pittsburgh, Pennsylvania.

Respectfully submitted,

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ATTORNEYS FOR THE BUNCHER COMPANY

Dated: June 25, 2009

²⁴ AVRR's description of the historical use of the trackage on Buncher's property refers to loading and unloading activities on track embedded in concrete pads (which was used by trucks to drive up to the train). If the Board somehow finds that Conrail's 1984 abandonment did not apply to the former trackage on Buncher's property, the Board still must conclude that it has no jurisdiction because the alleged easement acquired by AVRR would be associated with a switching and transloading track incidental to the through movement of trains and therefore not a line of railroad.

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PETITION FOR DECLARATORY ORDER

VERIFIED STATEMENT OF JOSEPH M. JACKOVIC IN RESPONSE TO THE REBUTTAL OF ALLEGHENY VALLEY RAILROAD COMPANY

My name is Joseph M. Jackovic and I am the Executive Vice President and General Counsel of The Buncher Company ("Buncher"). My business address is Penn Liberty Plaza I, 1300 Penn Avenue, Suite 300, Pittsburgh, PA 15222-4211. I am authorized to make this Verified Statement in Response to the Rebuttal of Allegheny Valley Railroad Company ("AVRR") on behalf of Buncher.

In Buncher's Reply to Allegheny Valley Railroad Company's Petition for Declaratory Order ("Reply"), I submitted evidence that Consolidated Rail Corporation ("Conrail") had filed for and obtained abandonment authority from the Interstate Commerce Commission ("ICC") in 1984 pursuant to the Northeast Rail Services Act ("NERSA") for the portion of the Valley Industrial Track that formerly existed on Buncher's property between approximately milepost 0.3 at 16th Street and approximately milepost 0.6 at 21st Street. Conrail initiated this abandonment process under NERSA only two months after selling the relevant property to Buncher. After Conrail obtained this abandonment authority and years before Conrail's transaction with AVRR, the trackage on Buncher's property was removed, the entire area was filled, graded and prepared for non-railroad use and Buncher demarcated the boundaries of its property with jersey barriers, all without objection by Conrail.

AVRR claims that the Valley Industrial Track abandoned by Conrail in 1984 is different from the Valley Industrial Track that once traversed the relevant parcel of land owned by Buncher between 16th Street and 21st Street in the Strip District, despite the fact that the mileposts and endpoints described in Conrail's abandonment filing match up with the characteristics of the former trackage on Buncher's property. AVRR's claim is based solely on its interpretation of certain Exhibits attached to Conrail's 1984 abandonment filing. Given the numerous tracks that existed in that general area between 16th Street and 21st Street at the time, it is impossible to determine with any certainty what particular track is represented by the yellow line that AVRR has drawn on the abandonment map. Exhibit A attached hereto contains a map of the relevant area that was part of the 1976 deed from Penn Central Transportation Company ("PCTC") to Conrail. As shown in Exhibit A, there were numerous tracks historically in the area between 16th Street and 21st Street.

In its Preliminary System Plan from February 1975 and Final System Plan from July 1975, the U.S. Railway Association ("USRA") evaluated the lines of railroad it recommended for transfer to Conrail. Relevant pages of the USRA Preliminary and Final System Plans are attached hereto as Exhibit B. USRA used Line Numbers to evaluate the lines of railroad under consideration and Line Codes to designate the lines of railroad that it recommended for transfer to Conrail. The relevant portion of Conrail's system between 16th Street and 21st Street was included by the USRA within Line Code 2229. In the Final System Plan "Section A Rail Line Tables," Line Code 2229 is identified as part of the Allegheny Branch and contains the following three contiguous segments:

- Pittsburgh 11th Street to Pittsburgh 57th Street: MP 0.2-4.6
- Pittsburgh 57th Street to New Kensington: MP 4.6-18.6

• New Kensington to Arnold: MP 18.6-19.51

There is no reference in the Final System Plan to another, separate line of railroad (Allegheny Secondary or otherwise) extending through the area between 11th Street and 57th Street. Moreover, the 1976 Deed pursuant to which PCTC transferred Line Code 2229 to Conrail makes reference only to the "line of railroad known as the Allegheny Branch" extending from 11th Street northeast to Nadine, Oakmont and Logan's Ferry within Allegheny County.

See Exhibit C attached hereto at Deed Book Volume 6001, Page 606. The purported easement that AVRR acquired from Conrail in 1995 also makes reference to the Valley Industrial Track between milepost 0.3 and milepost 0.6 as being part of the premises identified by Line Code 2229.

The Line Numbers used by the USRA in the Preliminary and Final System Plans alternatively refer to different portions of this line of railroad on the south slope of the Allegheny River as the Allegheny Branch or the Allegheny Secondary Track. However, it is clear from the descriptions in the USRA records that these alternative references apply to a contiguous line of railroad (and associated sidings and other tracks) extending from the 11th Street area northeast to New Kensington. For example, USRA described Line No. 315 as a "Portion of Allegheny Branch" that "extends northeastward from Pittsburgh (see Line No. 650a)." USRA described Line No. 650a, which is the contiguous extension of Line No. 315, as a "Portion of the Allegheny Secondary Track." Line No. 650a extended from the end of Line No. 315 and included the former trackage at issue between 16th Street and 21st Street. See Exhibit B at pages 408-410, 423-425. Regardless of the potential confusion over the alternating use of the terms Allegheny Branch and Allegheny Secondary, the 1976 Deed from PCTC to Conrail confirms that

all of these tracks between 16th Street and 21st Street were part of a single line of railroad referred to as the Allegheny Branch and included within Line Code 2229.

As noted above, the 1976 Deed pursuant to which PCTC transferred Line Code 2229 to Conrail refers to the line of railroad from Pittsburgh 11th Street northeast to Logan's Ferry as the Allegheny Branch. Shortly after Conrail acquired this line of railroad, it appears to have adopted the convention of referring to the segment between 16th and 21st Street as the Allegheny Secondary Track. Conrail's Track Charts from 1977 and 1983 (at the time of the Buncher conveyance and prior to the NERSA abandonment filing) refer to the section between Pittsburgh (11th) and Nadine/Red Bank as the Allegheny Secondary Track from milepost 0.0 to milepost 63.4. The charts also refer to this segment as part of Line Code 2229. See Exhibit D attached hereto. There is no reference in these charts to any separate "Allegheny Branch" trackage in the same vicinity.

Conrail's 1984 abandonment filing referred to the portion of its system between the Fort Wayne Connecting Track and 21st Street as part of the Allegheny Secondary, consistent with the earlier convention adopted by Conrail. The abandonment removed this line of railroad and associated tracks between 16th and 21st Street, and Conrail's connection with the lower level of the Fort Wayne Bridge, from Conrail's system. Subsequent maps of the Conrail system show an unmistakable gap in the rail line along the south slope of the Allegheny River in the area that formerly included Pennsylvania Railroad's 11th Street yard, 16th Street yard, and the Pittsburgh Produce Yards area up to 21st Street. These tracks were removed from Conrail's network. See, e.g., Exhibit E attached hereto, where the inset map of Pittsburgh trackage shows a gap on the line now owned by AVRR that extends out to New Kensington.

At some point between 1983 and 1994, prior to the transaction with AVRR, Conrail begins referring in its track charts to the remaining portion of the line of railroad east of 21st Street (at milepost 0.6) as the Valley Industrial Track. For example, Conrail's Track Chart from 1994 lists three separate sections of the "Valley I.T." – (i) the segment between Pittsburgh and the Junction with the Coleman Secondary (milepost 0.6 to milepost 4.7), (ii) the segment between Aspinwall and Nadine (milepost 1.8 to milepost 2.7); and (iii) the segment between Nadine and Arnold (milepost 2.7 to milepost 13.4). See Exhibit F attached hereto. The 1994 track charts do not contain any reference to AVRR's claim that the Valley Industrial Track consisted of two separate, parallel lines of railroad.

Buncher suspects that AVRR may be confusing this alleged second "Valley Industrial Track" along Smallman Street with the "Allegheny Valley Industrial Track." See Exhibit G attached hereto, which is a PCTC map from 1976 which shows that the Allegheny Valley Industrial Track ran in a general northeasterly direction in a bell curve from 16th Street towards the Allegheny River, then connecting back with the Valley Industrial Track that existed along Buncher's current property at a point between 19th Street and 20th Street. In 1978, PCTC transferred to Buncher the parcel of land which included the Allegheny Valley Industrial Track and two other tracks not relevant here. This is a different parcel of land from the rectangular property at issue in this proceeding.

The 1984 Conrail abandonment makes reference only to the Valley Industrial Track extending between 11th Street (milepost 0.0) and 21st Street (milepost 0.6). The subsequent removal of all tracks to the west of 21st Street and the complete cessation of all rail operations in this area confirms that this 1984 abandonment applied to the entirety of Conrail trackage in this area.

In the Notice of Exemption that AVRR filed with the ICC in 1995, AVRR unequivocally noted on the attached map that the line of railroad it was acquiring from Conrail "DEAD ENDS AT 21st STREET." AVRR nonetheless asserts that it was and still is holding itself out, through its tariff, to provide common carrier freight service to the public over the alleged easement area between 16th Street and 21st Street. However, AVRR's line of railroad starts at 21st Street and it has been serving customers in the Pittsburgh Produce Terminal area from tracks east of 21st Street. There has not been any trackage that AVRR could have used to serve customers over the disputed easement area between 16th Street and 21st Street. This entire area was abandoned by Conrail and severed from the remainder of its network in the 1980's.

AVRR's intended use of the trackage that it seeks to construct over Buncher's property confirms that it would not be used as a line of railroad subject to the Board's abandonment jurisdiction. It is my understanding that AVRR's proposed intrastate commuter rail service would not be subject to Board jurisdiction. Moreover, AVRR's proposed freight-related activities over the easement property confirm that the trackage would not be used as a line of railroad subject to Board jurisdiction. AVRR wants to use the property for extra "head and tail" room when it conducts switching operations on its public delivery track near 21st Street. The track would not be used to extend AVRR's freight services into new territory or for the movement of through trains from points of shipment and delivery, as the underlying and adjacent landowner (Buncher) has made it clear that it is not interested in rail service.

VERIFICATION

| COMMONWEALTH OF PENNSYLVANIA COUNTY OF ALLEGHENY |)) SS:) |
|---|--|
| - | nade in the foregoing Verified Statement are tru |
| and accurate to the best of my knowledge, information | mation and belief. |
| 6/23/09 SIGNATU | yel Machoric |
| Subscribed 2009. Notarial Seal Metanie C. Zimmerman, Notary Public City Of Pittsburgh, Allegheny County My Commission Expires June 13, 2010 Subscribed 2009. Your Subscribed 2009. NOTARY | and sworn to before me this 23rd day of June aniel. Limeran |

BEFORE THE SURFACE TRANSPORTATION BOARD

Finance Docket No. 35239

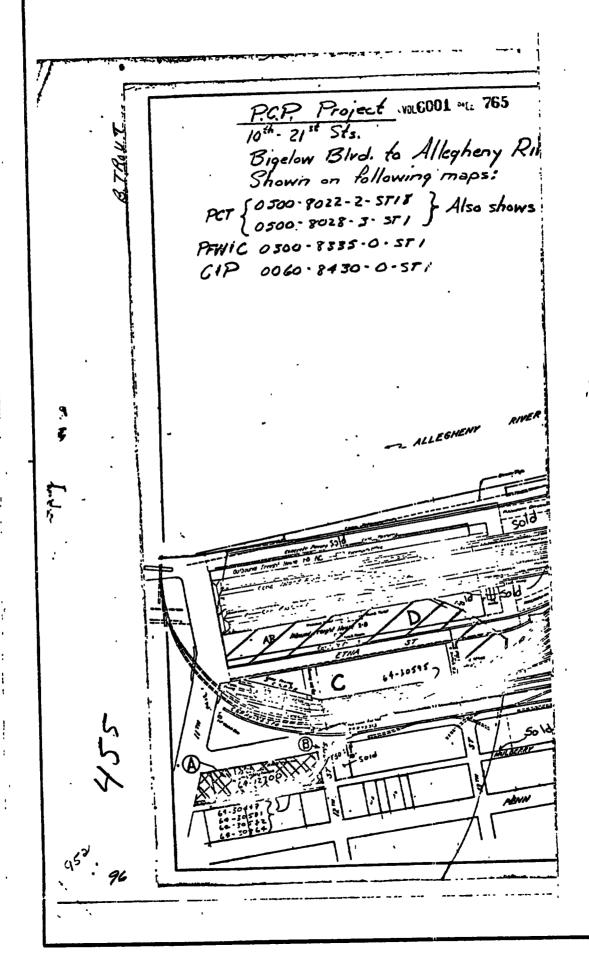
ALLEGHENY VALLEY RAILROAD COMPANY – PETITION FOR DECLARATORY ORDER

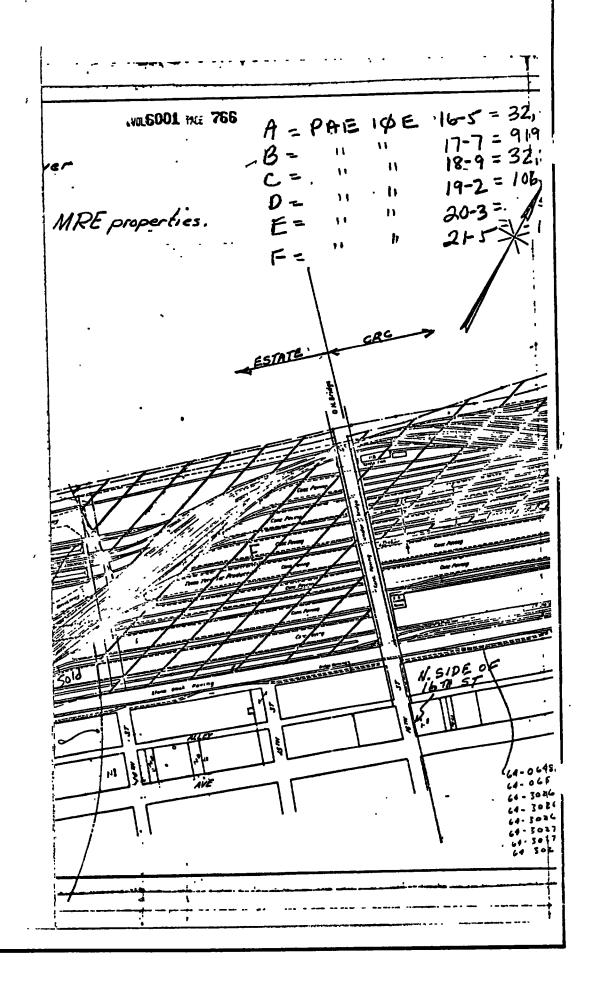
VERIFIED STATEMENT OF JOSEPH M. JACKOVIC IN RESPONSE TO THE REBUTTAL OF ALLEGHENY VALLEY RAILROAD COMPANY

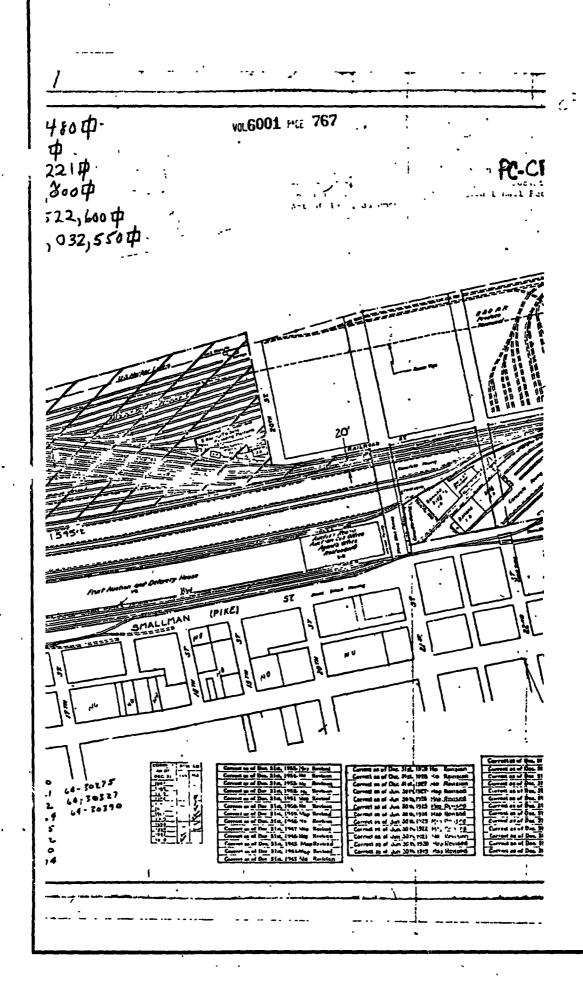
EXHIBITS A - G

| Exhibit B USRA Preliminary System Plan and Final System Plan of 1975 (relevant pages) | EXHIBIT Exhibit A | DESCRIPTION 1976 map of the historical location of various tracks in the Pittsburgh Produce Yards area |
|---|-------------------|---|
| Entitle C | Exhibit B | · · · · · · · · · · · · · · · · · · · |
| (relevant pages) | Exhibit C | Deed between Conrail and PCTC dated March 30, 1976 (relevant pages) |
| Exhibit D Conrail Maintenance Program and Track Chart, Central Region, Pittsburgh Division (1977 and 1983) | Exhibit D | |
| Exhibit E Conrail system map circa mid-to-late 1980's | Exhibit E | Conrail system map circa mid-to-late 1980's |
| Exhibit F Conrail Maintenance Program and Track Chart, Pittsburgh Division (1994) | Exhibit F | |
| Exhibit G 1976 PCTC Plan of Property of the Pittsburgh Produce Yards area showing the "Allegheny Valley Industrial Track" | Exhibit G | 1976 PCTC Plan of Property of the Pittsburgh Produce Yards area showing the "Allegheny Valley Industrial Track" |

EXHIBIT A







| | | ZC a | 229-0-2 | |
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EXHIBIT B

USRA Preliminary System Plan and Final System Plan (relevant pages)

PRELIMINARY SYSTEM PLAN, VOLUME I for restructuring Railroads in the Northeast and Midwest Region pursuant to the REGIONAL RAIL REORGANIZATION ACT OF 1973

February 26, 1975

Tius &

concern exists regarding the effect of rail reorganization on mass transit plans. One of the five proposed lines for this mass transit system was from Pittaburgh to New Kensington.

Y TRACE

| Information for Line Retention Decision | |
|--|-----------|
| Revenue received by PO | . 816. Bi |
| Avarage revenue per carload | |
| | |
| Variable (avoidable) cost of | |
| continued services : | |
| Cost incurred on the branch line 288, 229 | |
| Cost of upgrading branch line to | |
| FRA Class I (1/10 of total | |
| upgrading cost) 25, 425 | |
| Cost incurred beyond the brench line 974 959 | |

e. Mil Total variable (avoidable) cost _______ 988,507

Net contribution (loss) total _______ 827,257

Avarage per carload ______ 108

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This line would require upgrading to meet the requirements of the Federal Railroad Administration's minimum safety standards (Class I track, which has a maximum safe operating speed of 10 mph). Based on available information, this upgrading would include the replacement of a total of 3,740 crossies (an average of 296 crossies per mile).

Although service to this line generates a net contribution, service to that portion of the line from Milepost 18.6 to Milepost 28.7 generates a loss amounting to \$97,768 or \$18,967 per carload.

Recommendation

It is recommended that the portion of the Allaghany Secondary Track from Milepost 18.1 to Milepost 18.8 be included in the ConRail System.

Proliminary Recommendation

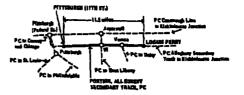
It is not recommended that the portion of the Alleghany Secondary Track from Milepest 18.5 to Milepest 28.7 be included in the ConRail System. Continued operation of this line would require a rail service continuation subsidy. Under 1973 traffic, revenue and cost levels, this line generates an annual excess financial burden amounting to \$97,788 or \$13,967 per carload. Recovery of costs would require approximately a one hundred fold increase in traffic or a 5,858 percent rate increase over the 1978 levels.

PORTION OF ALLEGHENY SECONDARY TRACK

USRA Line No. 650a

Penn Central

ondored; ted in it he Secret adicates This portion of the Allegheny Secondary Track, formerly part of the Pennsylvania RR, extends from Pitteburgh (Milepost 4.6) to Logens Ferry, Pa. (Milepost 16.1), a distance of 11.5 miles, in Allegheny County, Pa.



A continuation of this line runs north to Kiskiminetas Jct. (which is also under study in this Report). At Pittsburgh, connections are made with lines diverging. This line was not described as potentially excess in the U.S. DOT Report (see Zone 76).

| | Truffic and Operating information Stations (with their 1978 caricads) served by this line: |
|-------|---|
| | Vergan |
| | Oakmont |
| | Total carionds generated by the line |
| 91. 0 | Average carloads per week |
| 414.4 | Average carleads per mile |
| 19.1 | Average carloads per train |
| 250 | Number of round trips per year. |
| | Estimated time per round trip (hours) |
| | Locomotive horsepower |
| | Train crew size |

information Provided by RSPO, Shippers, Government Agencies

Information provided at the hearings conducted by the Rail Services Planning Office as reflected in their reports entitled "The Public Response to the Secretary of Transportation's Rail Service Report" indicated that future plans for mass transit would be greatly affected by the abandonment of this line. One of the five proposed routes for the mass transit system runs from Pittsburgh to New Kensington, which is just north of Logan's Ferry.

 available information, this upgrading would include the replacement of a total of 3,460 crossties (an average of 301 crossties per mile).

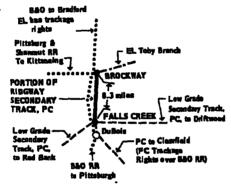
Recommendation

It is recommended that this portion of the Alleghany Secondary Track be included in the ConRail System.

PORTION OF RIDGWAY SECONDARY TRACK

USRA Line No. 651

Penn Central



This portion of the Ridgway Secondary Track, formerly part of the Pennsylvania RR, extends from Breckway (Milepost 19.0) to Falls Oreck, Pa. (Milepost 37.5), a distance of 8.3 miles, in Jefferson County, Pa. The Pittsburgh & Shawmut RR and the Eris Lackwanna Ry connect with this line at Breckway. This line continues south to Curwensville (via trackage rights over the B&O, which is also under study in this Report). The Low Grade Secondary Track, PC, connects at Falls Creek and runs west to Red Bank and east to Driftwood. The Baltimore & Ohio RR runs parallel to this line and continues north to Ridgway and south to Curwensville or Pittsburgh, forking near Du-Bois. This line was not described as potentially excess in the U.S. DOT Report (see Zone 74).

Traffic and Operating Information

| Stations (with their 1978 carloads) served by this line: Brockway Minns | 9 627 |
|---|-------------|
| Total carloads generated by the line. Average carloads per week. Average carloads per mile. | |
| Average carloads per train | |
| Number of round trips per year. Estimated time per round trip (hours) | 120 9. 0 |

| Locomotive | horsepower | 2, 000 |
|--------------|------------|--------|
| Train crew s | desex | |

Information Provided by RSPO, Shippers, Government Agencies

No specific information concurring this line was provided at the hearings conducted by the Rail Services Planning Office as reflected in their reports entitled "The Public Response to the Secretary of Transportation's Rail Service Report."

Information for Line Retention Decision

| Revenue received by PC | \$161, 597 |
|---|------------|
| Average revenue per carload \$267 | |
| Variable (avoidable) cost of continued service: | |
| Cost incurred on the branch line | |
| Cost of appreading branch line to FRA Class | |
| I: (1/16 of total upgrading cost) | |
| Cost incurred beyond the branch line 128, 989 | |
| | |
| Total variable (avoidable) cost | 268, 690 |
| Net contribution (loss) : total | (107, 098) |
| A | |

This line would require upgrading to meet the requirements of the Federal Railroad Administration's minimum safety standards (Class I track, which has a maximum safe operating speed of 10 mph). Based on available information, this upgrading would include the replacement of a total of 1,250 crossies (an average of 151 crossties per mile). An evaluation of coal reserves by USRA staff confirms there is an active coal loading facility (Minns Coal) on this line and traffic may increase.

Preliminary Recommendation

Although the preliminary recommendation is that this portion of the Ridgway Secondary Track not be included in the ConRail System, the possibility of minable ceal must be explored before a final recommendation can be made. Without immediately increasing revenue, continued operation of this line would require a rail service continuation subsidy. Under 1973 traffic, revenue and cost levels, this line generates an annual excess financial burden amounting to \$107,093 or \$170 per carload. Recovery of costs would require approximately a three-fold increase in traffic or a 65 percent rate increase over the 1973 levels.

IRVONA BRANCH USRA Line No. 653

Penn Central

The Irvona Branch, formerly part of the Pennsylvania RR, extends from Oresson (Milepost 0.0) to Glas-

13. F Spile - 1/2

PRELIMINARY SYSTEM PLAN, VOLUME II for restructuring Railroads in the Northeast and Midwest Region pursuant to the REGIONAL RAIL REORGANIZATION ACT OF 1973

VOLUME II — PART 5

Light-Density Lines Study and Railroad Marine Operations

PENNSYLVANIA

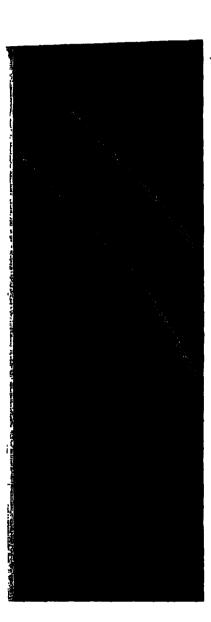
| | Intrastate | 35 35 |
|---------------------|---|------------|
| USRA line number | Terminais | 36 36 |
| 23 | North Philadelphia to Queen Lane | |
| 320 | Queen Lane to Allen Lane | 64 |
| 236 | Allen Lane to Chestaut Hill | 644 |
| 35 | Fort Washington Branch at Philadelphia | 641 |
| 48 | West Chester Branch at West Chester | 65 |
| 73s, 75/178 | Phoenixville to Devanit | 85 |
| 70/1/6 | Honey Brook to New Holland Pomeroy to Doe Run | 651 |
| ** | Cornwall to Lebtson | 651 651 |
| 81 | East Lebanon Branch at Lebanon | 654 |
| 85/186 | Paxtonville to Selinegrove | 666 |
| 92/192s/192b | Suppury to Wilzes-Barre | 651 |
| 92e | Hudson to Buttonwood | 85 |
| 94 | Court Street Secondary Track at Reading | 684 |
| 96 | Hamburg to Schuylkili Haven | 659 |
| 97 | Norristown to Pottstown | 660 |
| 97s | Pottstown to Reading | 861 |
| 976 :01 | Reading to Hamburg | 665 |
| 10 2 | Missinburg to Lewisburg York to Heliam | 861 |
| 03 | Mechanicaburg to Dillaburg | 564 |
| 04 | New Kingston to Chambersburg | 691 691 |
| 08 | Marion to Mercersburg | 69 |
| QB | Yeagertown to Reedsville | 691 |
| 09 | Lewistown to Maitland | 715 |
| 10 | Fairbrook Branch at Tyrone | |
| 12/21 2a | Petersburg to Williamsburg | |
| 14 | Martineburg Junetion to Curry | |
| 16 | Bedford to Brackes Mills | 909 |
| 1 8 20 | Creek to Mount Dallas | 906 |
| 20 43a | Middle Canal Brunch at Williamsport Mill Hall to Lock Haven | 908 |
| 50 | Corry to Titurville | : 906 |
| 52 | Warren to Ridgway | 906 906 |
| 53 | Emporium to St. Marys | 900 |
| 5 5 6 | St. Marys to Ridgway | 912 |
| 54 | On City to Tidioute | 914 |
| 56 | Polk Junction to Reno | 918 |
| 87 | Brookville Track at Brookville | 916 |
| 80a. | North Warren to Warren | 917 |
| 95 12 | McGees Secondary Track Near McGees Fort Wayne Bridge et Pittaburgh | 915 |
| 13 | Pittsburgh to Chicago Line at Pittsburgh | 919 |
| 14 | Pitteburgh to St. Louis Line at Pittsburgh | 920 920 |
| 15 | Allegheny Branch at Pittaburgh | 921 |
| 26 | Black Lick Junction to Indiana | 922 |
| al | Hempfield Junction to Herminia | 925 |
| 35 | Coal Lick Run near Uniontown | 924 |
| 44 | Bridgeville to Sygan | 925 |
| | Westland Industrial Track | 928 |
| 145a | | |
| 145e 148b | Langeloth Junction to Langeloth | 929 |
| 145a | | |

Boottchale to Mount Pleasant
New Castle to Mercer
Jenestown to Linesville
Coverts to Walford
Erie to Covry
Cerry to Waren
Red Bank to Endenton
Eminenton to 08 City
Rad Bank to Schemley
Tituswille to 03 City
Riskiminstes Junction to Logans Ferry
Pitishungh to Hollidaysburg
Rhank Liek to Blainwille
Brooke's Mille to Hollidaysburg
Martinsburg to Brooke's Mille
Lowistown to Yangertown
Sunbury to Thompson
Thompson to Mount Carmel
Watsontown to Berwick
Columbia to Lancaster
Lemasster to New Holland
Felvehance to Consellwille
Houston to Washington
Perinsburg to Lemosster
Lancaster
Lancaster
Lancaster
Sharon to Jamestown
RDG

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Chestant Bill to Wayne Junction
Cheitenham Junetion to Newtown
Langdale to Doylestown
Parkiomen Junetion to Enumens Junetion
Elvarson to Warwish
Eshbesh to Pottslown
Rustown to Topton
Gettyeburg to Carliele Junetion
Rest to Labenon
Manheim to White Cale
Columbia to Laneaster Junetion
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St. Clair to Bear Run Junetion
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Tremont to Pine Grove
Trumont to Good Spring
Westwood to Trumont
Sulverton to West Junetion

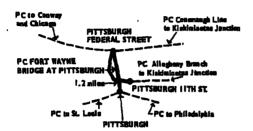


Recommendation

It is recommended that the McGess Secondary Track be included in the ConRail System for service to future cml traffic

FORT WAYNE BRIDGE USRA Line No. 312

Penn Central



The Fort Wayne Bridge, formerly part of the Pennsylvania RR, at Pitteburgh extends a distance of 1.8 miles, in Allegheny County, Pennsylvania. This bridge connects with the following PC lines at Pitteburgh: the Conemaugh line to Kiski Junction; the Allegheny Branch; the Pitteburgh to Philadelphis line, and the Pitteburgh to Chicago line. A portion of the Allegheny Branch is also under study in this report as potentially excess. An application to abandon this line was approved by the ICC on June 28, 1968. This line was not described as potentially excess in the U.S. DOT Report (see Zone 76).

Information Provided by RSPO, Shippers, Government Agencies

USRA staff have discussed with the Port Authority of Allegheny County, the proposed Urban Renswal Projects affecting this line.

Information for Line Retention Decision

This line is used as a route for connecting asymmta 314 and 315. Both of those links are not necessary for ConRail. An abandonment was previously approved as part of a local renewal project. No local shippers are dependent upon this line.

Preliminary Recommendation

It is not recommended that the Fort Wayne Bridge at Pittsburgh be included in the ConRail System.

PORTION OF PITTSBURGH-CHICAGO MAIN LINE

USRA Line No. 313

Penn Central



This portion of the Pittsburgh-Chicago Line, formerly part of the Pennsylvania RR, extands from Milepost 0.0 to Milepost 0.8, at Pittsburgh, Pa., a distance of 0.2 miles, in Allegheny County, Pa. A continuation of this line extands westward to Chicago. This line connects with the PC line to St. Louis at Pittsburgh, also under study in this Report. This line also connects with the B&O Main Line New York-Chicago and the B&O to St. Louis, at Pittsburgh. A petition for abandomment of this line was filed with the ICC (Docket Number AB5-Sub. 2). This petition is still pending final decision. This line was not described as potentially excess in the U.S. DOT Report (see Zone 76).

information Provided by RSPO, Shippers, Government Agencies

Information provided at the hearings conducted by the Rail Services Planning Office as reflected in their reports entitled "The Public Response to the Secretary of Transportation's Rail Service Report" indicates that the State of Pennsylvania and the Port Authority of Alleghany County have UMTA approval to use this segment as part of the area's new rapid transit system. PC staff reports that this line is now used only for passenger service by Amtrak.

USRA staff has confirmed this testimony through meetings and correspondence with the Port Authority of Allagheny County.

information for Line Retention Decision

This segment of right-of-way has been sold to the State of Pannsylvania for use in constructing a rapid transit system.

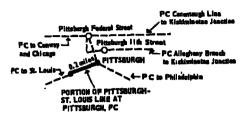
Preliminary Recommendation

It is not recommended that this portion of the Pittsburgh to Chicago line be included in the ConRail System.

PORTION OF PITTSBURGH-ST. LOUIS LINE

USRA Line No. 314

Penn Central



This portion of the Pittsburgh-St. Louis Line, formerly part of the Pennsylvania RR, extands from Milepost 0.0 to Milepost 0.2 at Pittsburgh Pennsylvania, a distance of 0.8 miles, in Allegheny County, Pa. A continuation of this line extends westward to St. Louis from Pittsburgh. This line connects with the B&O lines from New York-Chicago and St. Louis. This line also connects with the PC line to Chicago, also under study in this Report. A petition for the abandonment of this line was filed with the ICC (Docket Number AB-5, Sub. 3). This line was not described as potentially excess in the U.S. DOT Report (see Zona 76).

information Provided by RSPO, Shippers, Government Agencies

Information provided at the hearings conducted by the Rail Services Planning Office as reflected in their reports entitled "The Public Response to the Secretary of Transportation's Rail Service Report" indicates that the State of Pennsylvania and the Port of Authority of Allegheny County have UMTA approval to use this segment as part of the area's new rapid transit system. This line is presently used only for Amtrak service. USRA Staff has confirmed this testimony through meetings and correspondence with the Port of Authority of Alleghany Counties. No shippers are dependent upon this line for freight service.

Information for Line Retention Decision

This segment of right-of-way has been sold to the State of Pennsylvania for use in constructing a highway.

Recommendation

It is not recommended that this portion of the Pittsburgh to St. Louis line be included in the ConRail System.

ALLEGHENY BRANCH

USRA Line No. 315

Penn Central



This portion of the Allegheny Branch, formerly part of the Pennsylvania RB, at Pittsburgh, extends a distance of 0.8 miles, in Allegheny County, Pa. A continuation of this line extends northeastward from Pittsburgh. This line connects with the following PC lines at Fort Wayne Bridge: the Pittsburgh to Philadelphia line and the Pittsburgh to Chicago line. An abandonant application for this line was approved by the ICC on April 18, 1972, Finance Docket 26942. This line was not described as potentially excess in the U.S. DOT Report (see Zone 76).

Information Provided by RSPO, Shippers, Government Agencies

USRA staff have discussed with the Port Authority of Alleghany County, the proposed Urban Renewal projects affecting this line.

Information for Line Retention Decision

This line is already authorized for abandonment as part of a local Urban Renewal project. No local shippers are directly served by this line.

Preliminary Recommendation

It is not recommended that this 0.9-mile portion of the Allegheny Branch be included in the ConRail Sys-

PORTION OF THE INDIANA SECONDARY

USRA Line No. 326

Penn Central

This portion of the Indiana Secondary Track, formerly part of the Pennsylvania RR, extends from Black Lick Junction (Milepost 8.5) to Indiana, Pa. (Milepost 17.3), a distance of 8.8 miles, in Indiana County, Pansylvania. This line connects with the Baltimore & Ohio to Creekside at Indiana, and PC's Black Lick Secondary at Black Lick Junction. This line was not described as potentially excess in the U.S. DOT Report (see Zone 74).

Tim 1089

VOLUME I (Parts f and II)
United States Railway Association
FINAL SYSTEM PLAN
for restructuring
Railroads in the Northeast and Midwest Region
pursuant to the
REGIONAL RAIL REORGANIZATION ACT OF 1973

JULY 26, 1975

SECTION A

Designations to ConRail

The rail properties of railroads in reorganization or of railroads lessed, operated or controlled by railroads . in reorganisation are designated for transfer to Con-Rail pursuant to section 206(c) (1) (A) in accordance with the general designations set forth below, subject to the exceptions and additions specified below:

General Designations

Roll Lines and Truckage Rights-The Rail Lines Table at the and of this section provides the details as to the designations of rail line and trackage right transfers to ConRail by each transferor, Rail line transfers are indicated in the "intetransferor. Rail line transfers are immented in the Imperen-column of the table as "line to CEO". Where "line to CEO" designations are made, all of the transferor's right, title and interest are transferred. Trackings right transfers are indi-cated in the "interest" column of the table as "TE to CEO". Under such designations only operating rights over the transferor's lines are transferred to ConEall with the balance of the right, title and interest transferred to others. In the other designations in this section, the transfer of some rail proper-ties depends on an association with, or location along transferred rail lines. Such designations apply, except as specifically noted, only to transferred rail lines, and not to transferred trackings rights.

- Transferers' interest in all freight yards associated with rall lines designated to ConRail, except for those yards
- rail lines designated to ConRail, except for those yards offered to profitable railreads.

 Leasehold, occupany and access rights which are necessary to the operation of present Amtrak services in all yards associated with rail lines designated to ConRail.

 An option (described in Chapter 5) to purchase or lease all or less of Transferors' remaining interest in all passenger remaining interest in all passenger remaining interest in all passenger remaining interest and the conRail.
- yards essociated with rail lines in which ConRail is designated an interest.

- Pacifities (including ore and tool whereve, intermedal terminals service and maintenance facilities such as abope, shop ma-chinery, enginehouses, fuel stations and randway buildings)—
- Transferors' interest in all freight facilities associated with rail lines or yards or portions thereof designated to ConHail, except for such facilities offered to profitable reliroads.
- Emph for since sometime correct or protector removed. Leasehold, occupancy and access rights in all passenger related facilities necessary to the operation of present Amirak services and associated with rail lines designated to ConRail.
- An option (described in Chapter 8) to purchase or lease all or less of Transferon' remaining interest in all passenger related facilities associated with rail lines in which ConRail

Stations and Structures

- Transferors' interest in freight related structures associated with a yard or portion thereof designated to ConRail from
- . Lessehold, occupancy and access rights necessary to the operation of present Amtrak services in stations and other passenger related structures and an option (described in Chapter 8) to acquire all or less of Transferors' remaining interest in such estructures.
- Transferors' inherest in those freight related structures associated with rail lines designated to ConRail which structures are used and useful in rail transportation as that term is defined in Chapter 8.
- e A 2-year lesse with appropriate socces and company rights of Transferori interest in their portion of any structure transferred to or left with others than ConRail in which rail properties otherwise designated to ConRail are located.

Proight Care and Nonpassoner Service Leasunatives—Transferor's interest in all freight care and nonpassoners service locamotives except for:

- e such equipment under lesses not meeting lesse designation standards, and
- . such equipment designated for offer to the Chessie.

Passenger Service Locomotives—An option (described in Chapter 8) to purchase transferons' interests in passenger service locomotives, except:

- such equipment under leases not meeting lease designation standards, and
- such equipment designated for offer to the Chessie.

Passenger Cars—An option (described in Chapter 8) to purchase transferors' interests in passenger cars except:

- such equipment under lesses not meeting lesse designation standards
- · such equipment designated for offer to the Chessie.

Work equipment-Transferors' interest in work equipment except:

- . that offered to Chewie, and
- such equipment under leases not meeting lease designation standards.

Roadway machinery—Transferors' interest in roadway machinery except:

- . that offered to Chresie, and
- such equipment under leases not meeting lease designation standards.

Miscellaneous equipment—Transferors' interest in miscellaneous equipment except:

- such equipment under leases not meeting lease designation standards.
- . that equipment offered to Chessie, and
- those vehicles related to continued administration of the transferor.

Exceptions and Additions

To the extent indicated, the designations from each of the transferors whose names appear in the part of this section which follows vary from the general designations.

The following are excepted from the rail property transfers of the listed transferors:

Yards—Transferors' interest in only portions of the following yards are designated to ConRail, as outlined in the Final System Plan Map Compendium available at the Public Information Office of the Association:

| Connecting Relivey Co | Gregon Yard, Columbus, Ohio. |
|--|---|
| Philadelphia, Beltimore & Washington RE Co. | "A" and "B" Yard, Columbus, Ohio. 58th Street, Chicago, Ili. |
| Cutted New Jersey R.R.& Canal Co | Greenville Yard, Jersey City, N.J. |
| Control B.D. ad Mary Tarran | Hardman Cove Yard, Jersey City, N.J. |

Control R.R of Now Jersey..... E-Port Yord, Elizabeth, N.J.

Transferors' interest in all of the following yards are not designated to ConRail:

| The | nafitre |
|--------------------|---------------------|
| Comeda Stouthers | Rollway Co |
| Person Topical & ! | Terminal R.R. Co |
| Philippine, Bell | busin & Washington |
| R.R.Ca. | |
| Philadenah, Ft. W. | yan & Chicago Rail- |
| Way Co. | A American traffic |
| | MOVE & Ashielmie |

ngatown & Ashiabula Girset Yurd, Girset, Ohio.

Austenburg Yard, Almtenburg, Ohio.

Southpart Yard, Elmira, N.Y.

Sanati, Chiraga & St.

Mich.

Mich.

"C" and "D" Yard, Columbia, Ohio. 12th Street Yard, Chicago, III.

Victoria Yard, Ft. Eria, Catagio

Effer Yard, Effer, Ind.

New Lots Yard, New York, N.Y.

The parties translated to Con Rail of any yard translated from the Chicago Siver and Indiana E. S. is limited to that needed to sentain Con Rail operations. The following additional rail properties of the transferors listed are designated for transfer to ConRail.

Transferor

Canada Southern Railroad Co. Detroit River Tunnel Co. Niagara River Bridge Co. Michigan Central R.R. Co.

The rall properties in Canada owned by the Canada Southern Railroad Ca, the Detrett River Tunnel Ca, and the Niegaa River Bridge Co. which are designation nated in the to Con Rail are unique to the following alternative designation: it is should be determined that the transfer of properties owned and located in Canada designated in the FSP connet be effected under the Act, they the stack and lease hold interest of PCTC and Michigan Central in the Canada Southern Railroad Ca and Detroit River Tunnel Ca, the leasehold interest of the Penn Central and the stack interest of Canada Southern (if permitted by law) in Niegara River Bridge Ca. are designated for transfer to Can Rail.

Both the basic and the alternative designations of these properties will not

Both the basic and the alternative designations of these properties will not become affective if within 60 days of the effective data of the FSF. Penn Central, and Connels Southern, as appropriate, outer into a binding agreement for sale of the Canadian properties which reserves to Con Rail trackage rights which, in the judgment of USEA, would provide operating and espiral costs for Con Rail similar to those under the designation and which are otherwise in accord with the media of Con Rail.

Mahoning Coal R.R. Co.

The transferer's interest in the Lake Eric & Eastern Reilroad.

Michigan Central Railroad

The transferor's stock interest in the following corporations: Detroit Terminal Railroad Toledo Terminal Railroad.

Peoria & Eastern Railway Co.

The transferor's stock interest in the Peoris & Pakin Union Railway.

St. Lawrence and Adirondack Railway Co.

The designation of the rail properties of the St. Lawrence & Adirondack Rail way Co. to ConRell is subject to the following alternative designation: if it should be determined that the transfer designated in the FSP, of assets eward and located in Canada, cannot be effected under the Act, then the leaghold and stack interests of the Penn Central in the St. Lawrence and Adirondack Railway Co. or designated for transfer to ConRell.

Indianapolis Union Railroad

The transferor's jessehold interest in the Indianapolis Belt Railroad.

Norwich & Worcester Railroad Co.

The designation to Con Rail of rail properties of the Norwich & Worester Railroad Co. is subject to the condition that, if within 60 days of the effective data of the FSP, the Norwich & Worester provides for continuity of operations by satry into an agreement with another railroad for sale or operation of the designated properties, the designation to Con Rail will not be effective.

Both the designation to Con Rail and the designation to Providence & Worten

Both the designation to Con Rell and the designation to Providence & Worseter of reil properties of the Norwich & Worsester Relipsed Co. are subject to the condition that if within 60 days of the effective date of the PBP the Norwich & Worsester has presented to USRA a sound plan to operate the rell lines designated on and after conveyance date, which would maintain the same service coverage as the designations would provide, then these designations will not be effective.

Manor Real Estate

The transferor's interests in all rail properties in Buckeye Yard.

Philadelphia, Baltimore & Washington Railroad Co.

Transferor's interest in the stock of the following corporations: TRRA of Saint Louis

Pitisburgh, Chartiers & Youghlogheny

An option (described in Chapter 2) to purchase Transferor's interest in the stack of Washington Terminal Co. An option to purchase Transferor's interest in a trust agreement relating to the Tvy City Yard (also known as the Joint Cosch Yard in Washington, D.C.)

The Transferr's interest in the Wilmington Heavy Repair Shop adjacent to the Educator Yard.

Cleveland, Cincinnatti, Chicago and St. Louis

The transferor's less shold interest in the Central Railroad of Indianapolis.

Penn Truck Lines

The transferer's interest in all highway revenue equipment Isased from Emsister Truck Leasing Corp., subject to the losse designation standards described in Chapter I; all transition, licenses and other operating authorities, and an option occurs other Penn Truck Lines interests in other equipment and other reliproperty; with such authorities, and option limited, however, to those used or useful in connection with operations to be conducted by Con Reil.

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Special exceptions and additions to designations are noted with respect to the transferors whose names appear in the following part of this section.

Transferor-Penn Central Transportation Co.

road properties

Plast lines—
Red lines—
Thurs in designated for transfer to ConRed, on option to junctume Transferries Industrial in the purious of USBA Line Code No. 4th between Mores and Morenta in described in Project CANW 4th in Table D-4 of Section O of

- this Appendix.

 York—
 Treasferor's interests in and rights to use the properties of Manor Real
 Lists in Residency Yards in Columbura, Ohio.
 Treasferor's interest in the trust agreement relating in the New City Yard
 falls known as the Joint Gooth Yard in Wantapaton, D.C.
 Treasferor's interest in that portion of the following parts which to exilised on yard maps in the Yinal System Plan Map Companisms available
 at the Public Education, Office of the Association.

| Nems | Zonties. |
|---------------|---------------------|
| Vicherine | Weehawken, N.J. |
| With Street | New York City, N.Y. |
| 20th Ptrest | New York Oky, M.Y. |
| South Botton | Sealer, Mass. |
| Pinin | Pitosim, Pa. |
| Stating | Tuinds, Ohio. |
| Altono | Alsones, Pa. |
| THE | Uties, M.Y. |
| Coder Hill | New Harris, Cons. |
| Orașa Yard | Columbus, Oblo. |
| Creenville | Greenville, N.J. |
| Horsinus Cove | Jersey City, M.J. |
| Ath Street | Chinago, III. |
| -4B | Calamibus, Oble. |

Transferer's fail to Con Rath:

| Name | Leculitin |
|--|--|
| Dock Jungities | Eria, Pa. Wilton-Borra, Pa. |
| Malena | Malone, N.Y. |
| Routhpert. | |
| New Lotz | New York City, M.Y. |
| Newport | Newport, R.L. |
| Billion, | |
| 7 th | Fort Ede, Outsets. New London, Com. |
| *************************************** | And Discoult Court |
| Phin idi | Plainfield, Court. |
| New Kandayton | |
| Ctard | Girard, Obio. |
| C-D Yard | Tuloĝo, Obio. Colombos, Obio. |
| On 126-00-01-00-00-00-00-00-00-00-00-00-00-00- | Columbas, Oppe. |
| Austraburg | Austinburg, Obio. |
| W. Celumber | Celumbus, Obio. |
| 12th Brest, | Chings, Ill. |
| Jellet | John, 19. Benton Harber, Mah. |
| | المرابع موامي عمي |
| Phiaville | Phinville, Cons. |
| Yard Avenue | Boston, Mass. |
| Milwy | New Landon, Conn. |
| Z. Besten, | Boston, Mass, |
| Lord | Lowell, Most. |

Advine Thursted Profilies—Transferer's interest in the marine terrainal facility at Greacetle Treel, Jessey City, M.J. in designated for transfer to Con-Rail.

Profilite (including slaps, slap machinery, explactment, facil stations and reating tolkings and carries and maintenance facilities) and otherwise designated to Amirak to transportation antiserties.

- Transferer's interest in the engine service legitly at Three Rivers, blick. Is not designated for transfer to Con-Rail.

. Transferer's interest in the Wilmington Barry Repair then adjacent to the Edgemenr yard (which is offered in the Southers) is designated for transfer to Gos Ball.
Interested Transferer's interest in the Fort Newstrinstandard transfer in the Newstrinstandard interested in Newstrinstandard in transfer to Con Ball.
Ref Widding Fortilles—Transferer's interest in all ref welding facilities to designated for transfer to Con Ball.
Reference and other Structures and otherwise designated to Amirch or transpersion amberities—

- rite enthersize— There is designated by transfer to Can Rail such basehold, company and seem rights in the Providence Union Station and the terminal agreement
- nones rights in the Providence Union Station and the huminal agreement relating themses on an encessary to the operation of pressure present relating themses on an encessary to the operation of pressure passenger services, and an optime to prochem, home or otherwise acquire all or less of transferor's remainstein planetest.

 Such innesheld, company and nones rights in transferor's interest to pensanger stations and other structures associated with sell lines in the Northesent Corridor which has measurey to the operation of present passenger services and, so option (described in Chapter 8) to pauchies, home, or alterwise acquire the remainder or loss of investment interest.

• equipment

| | Type | Mumber | Finance Method | Agrament Number |
|------------|-----------------|---------|-------------------|--------------------|
| M'V-Electr | fa | 500-60S | Leand | 786 |
| - | ~~~~ | 807-821 | | 722 |
| • | *************** | 850-880 | | 780 |
| 40 | ************** | M3-600 | | 78 |
| | | 230-000 | | 781 |

Processor Core.—There is designated for transfer to Coulted the option described in Chapter 5, to purphase the transferent in all measurements

| | Zdengi- Gentina |
|-----------|--------------------|
| Туре | No. |
| 3100 GP-9 | SE21-1927 |

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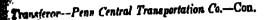
.

| Type | No. of Units | Member Member | | Aprendal Aprendal |
|-----------|-----------------|------------------|-----------|----------------------|
| 714 TOTO | 100 | 001709-001709 | Lenes | 678 |
| FRE TOFC | 100 | COMMOD-COMMO | Lean. | 673 |
| Fist TOPO | 100 | 00000-00000 | Lean, | 671 |
| THE TOPO | 100 | 000000-000000 | Longs | 670 |
| Test TOTO | 100 | 009090-00000) | | - |
| Fht TOPO | 650 | 000009-000049 | Less | 600 |
| Fat TOPO | OLB | COMPAND COMPAND | Lan | 448 |
| 714 TOFO | | 000100-000100 | (Unacques | |

Le cytics (described in Chapter I), to pays interest in the infloring floring equipment

| Tree | Mema er Identification Members | |
|-----------------|--------------------------------------|-----|
| 1880 Ter Besty | Cindonell | . 1 |
| 1540 Tog Books | Now York | 1 |
| 1960 Tog Bests | Harrisburg | . ; |
| 1900 Tog Deats | Pittsburgh | 1 |
| 1988 Oat Treets | 70 | - 1 |
| LEUT Car Tracks | . 73 | 1 |
| 1968 Oar Floats | 10-61 | |
| IDM Car Floats | 140 | 1 |
| 1944 Our Pleate | 165-0G | - 1 |
| 1906 Car Pitels | . 669 | 1 |

- Transferor's interestin all his
- Transferor's learnhold interest in highway revenue equipm. Item Rundster Frink Leading except such equipment under meeting lease featgration standards under Transferor's leaschild interest in highway revenue equipm from Pannaylvania Track Lines.



- a maternals and supplies
 - . Transhear's interest in materials and supplies in the sistionery storehouse in Cleveland, Ohio are designated for transfer to Con Rail.
- o administrative ausele
 - . Transferer's beschold interest in the following buildings is designated for transfer to Cun Rail.

6 Penn Center Plans, Philadelphia, Ps. 15 N 22nd fitreet, Philadelphia, Pa. 81 East Georgia St., Indianapolis, Ind.

per's stock (exterest in the following corporations:

Balt Referen Co. of Chicago Illinois Terminal Rathroad Pearls & Pokin Calon Railway Detroit Terminal Railroad Toledo Terminal Railroad Indiana Harbor Selt Railros Calumet Watern Railroad Akren & Berberton Belt Raile nhola Raffway Trailer Train Company Profit Growen Express Co.

. An option (described in Chapter 5) to purchase transferer's interest in the stock of the bilewing corporations:

Lakefront Dock & Railroad Terminal Company Richmond-Washington Co.

Nove: The rail properties in Canada owned by the Canada Southern Rails Company, the Detroit River Tunnel Company, and the Niegara River Bridge Company which are designated in tee to ConRell are subject to the following ation: If it should be determined that the transfer of properties alternative design owned and lecated in Canada designated in the FSP cannot be effected under the Act, then the stock and lesschold interest of PCTC and Michigan Control in the Canada Southern Railroad Company and Detroit River Tunnel Compasy, the lessshold interest of the Penn Central and the stock interest of Canada Southern (if permitted by law) in Niegara River Bridge Company are designated for transfer to ConRaff. Both the basic and the alternative designations of these properties will not become effective if within 60 days of the effective date of the FSP, Penn Central, Michigan Central, and Canada Southern, as appropriate, enter into a hinding agreement for rais of the Canadian properties which reserves to ConRail trackage rights which, in the judgment of USRA. would provide operating and capital costs for Con Rail similar to those under the designation and which are otherwise to scoord with the needs of ConRail.

- . Truckage rights reserved by transferor for operating freight and passens service over the sail properties sold to the Commonwealth of Massachuset to and META.
- . Trackage rights reserved by translator for freight and passenger service under the West End Agreement with the Connectical Transportation Authority and Metropolitan Transportation Authority.
- . Trackage rights reserved by transferer for freight and pass under the Rudson/Rarian lease agree
- . All other trackage rights reserved by transferor and currently used by it in its operations over lines sold or based by it to public anthorities.
- . Trackings rights in the transferor's less hold interest in three specific line as of the New York and Harlem Religed Company as indicated in the Reil Lines Table.
- . Transferer's less hold interest in the following railre Amsterdage, Chuchtanunda and Northern Railroad. Central Railroad of Indianapolis.
- . Transferer's leasthold and stock interest in the St. Lawrence & Adirondack Reliway Company are designated for transfer to Con Reli only if it should be determined that the transfer of Canadian rall properties of the 61. Lawrence & Adrondsek Reliway Company to Coulleil as designated in the FSP cannot be effected under the Act.

Transferor—Reading Company

• equipment

There is designated for transfer to Con Rail:

nger service locomotives—Transferor's interest in the following bigs. paramet service locomotives:

| Турь | No. of Units | Identification No. | Finance Method | Finance No. |
|------|-----------------|-----------------------|---|----------------|
| GP7 | 1 | 620 | Unencumbered. | |
| GP7 | 1 | 622 | | |
| OP7 | 1 | 628 | *************************************** | |
| QP7 | 1 | 694 | | |
| OP7 | 12 | 625-636 | 1) | |
| OP7 | 1 | 689 | * | |

Freight care

- . Transferor's interest in approximately 1,100 hopper cars currently under
- · materials and supplies

There is designated for transfer to Con Rail transferor's passenger related materials and supplies in Reading, Pa.

e administrative assets

There is design ated for transfer to Con Rail transferor's integent in the Resting Terminal at Reading, Pa. with an allocation of appropriate office ap to Chemia secassicy for operations, subject to payment of appropriate con

Transferor—Lehigh Valley Railroad

· road properties

Yards

. 1

There is designated for transfer to ConRail Transferor's interest in that portion of the following yards which is outlined on yard maps in the Final System Flass Map Compandium available at the Public Information Office of the Association: . There is d

| | A1 | |
|----|---|--------------------------------|
| | Jermy City | Jensy City, N.J. Bayre, Ps. |
| No | laterest in the following yards is designated : | for transfer to Con Reil: |
| | Name | Logston |
| | Jim Thorpe | Jim Thorps, Pa. |
| | E. Chremont | Jersey City, N.J. |
| | Geneva | Geneva, N.Y. |
| | Rochester | Rochester, N.Y. |
| | E. Buffilo | Buffalo, N.Y. |
| | Suspension Bridge | Nisgara, Falls, N.Y. |
| | Manchester | Manchester, N.Y. |
| | | |

Transferor-Central Railroad of New Jersey

e road properties

Yards—There is designated for transfer to ConRail Transferor's interest in only that parties of the following yard which is entitled on yard maps in the Final System Flan Map Compandium available at the Public Information Office of the Association

| Name | Localian |
|--------|-----------------|
| 2-Part | Bitsabeth, N.J. |

Transferor—Erie Lackgroanna

· road properties

Yards—There is designated for transfer to ConRail Transferor's interest in the sist St. Yard in Chicago, Iti.

e materials and supplies

There is designated for transfer to Con Rail Transferor's interest in passenger related materials and supplies at Hobokan, N.J.

· administrative assets

There is designated for transfer to CouRall Transferor's interest in the Roboken Terminal at Hoboken, N.J. with an allocation of appropriate office space to Chessie necessary for operations, subject to payment of appropriate rental to ConRail.

a other

Stock—Transferor's stock interest and operating agreement in Chicago & Western Indiana.

Section A Rail Line Tables

| 19710ESTS ANSIGNATED TO COMPAIL | | | | | |
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| 7320 | ICCE SATES | STAR DATE | 11.3 14.0 | WILL HAND RE | 1318 10 606 |
| 2349 7350 | 1902 1503 | STREET, STREET | 41.5 75.0 | 1900 2562 EALES | 212 OF 1811 |
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| 23 53 23 5 4 | CLEASTELL JET | DIRECTOR 4188 | 4.1 4.2 | e188/8 82 | 1381 30 CM |
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| 2356 | JOSTS DES JCT . | DG 13.007 B | 0.0 1.3 | 10401810 7 | 1112 30 CBC |
| 3359 | COMET 200 | 47271111 | 10.8 19.3 | CHESTS AND SE | . Ittl 40 cmc |
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| 5180 5380 | CA DECEMBER | 712267 1AST | 10.6 15.1 | SEED LINE | LIM TO CHE |
| 5104 5104 | TATANA AVER | 87 8777 | 17.5 19.3 | MAIN LINE | LIVE TO COC |
| 5104 | 177227 | ST TROPIE | 19.3 116.1 | VARE LIDS | 1315 to cae |
| 5 104 | ET THEFAS | 711707 | 115.1 219.1 | AIR LIES | FIRS 40 CRE |
| 5 109 5 137 | IOIT BITE | CS RESCRIPTION | 1.0 13.7 | 1007 E322 ED | Lisi to cas |
| 9131 | CF BIOGREFIELD | CRAFFE SCTE | 13.7 6.9 | INDUSTRIAL TA | 1113 16 616 |
| 5137 5133 | eccesses | 140555556 | 7.5 16.5 | 1441555000 00 | LINE TO CAC |
| 5133 | 1310100000 | LTARISONEL | 12.3 15.4 | LEAGUAGE IS | IZER TO CHE |
| 5134 | CHIPPENA | FORESCEL 164 | 12.7- 14.4 | II MANA IBARCA | 200 OF BREE |
| 5134 | SITTL STITE | 31107GBE | 14.8 18.2 | PERSONAL PROPERTY. | fins do cac |
| | | . 47 IMM 1819CL78 | | | |
| 4399 | I IDIAMIATE | L MOZA PA FCLZS | 4.0 9.5 | CESTOLL BY GF INDLES | LEASTHELD TO CHE |
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| 2368 | VASPORT | VANDOM PACON STATE | 0.0 0.3 | DELYES VALLET DE DESTRUCTOR DE DESTRUCTOR DE DE DESTRUCTOR DE | 1152 to CPC |
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| 2231 | 11705 | PRILLEGI | 0.0 43.4 | 217ES 30 | 1118 TC CIE |
| 2239 | MARY (1727EFFFF) | ETLECE (STYRES | 1.0 | istres essus sue | LIME TO CAS |
| 24 13 24 26 | 144 28 174 1261 | ALLIANCE | 17.0 102.0 2.04 A.22 | HAN HING SIC | 1111 15 686 |
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VOLUME II (Part III)

United States Railway Association
FINAL SYSTEM PLAN
for restructuring
Railroads in the Northeast and Midwest Region
pursuant to the
REGIONAL RAIL REORGANIZATION ACT OF 1973

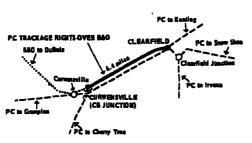
JULY 26, 1975

PENNSYLVANIA 264, 295, 312

TRACKAGE RIGHTS OVER B&O

USRA Line No. 264

Penn Central



These trackage rights over the Baltimore & Ohio RR extend from *Ourneseville* (OB Junction) (Milepost 19.3), to *Olemfield*, Pa. (Milepost 25.7), a distance of 6.4 miles, in Clearfield County, Pa.

This line is a part of the through PC line from Clearfield to the Cherry Tree coal district. At Clearfield it connects with the Snow Shoe Branch and the WBV Branch to Kesting, both PC. At Clearfield, it connects with the PC line to Grampian which runs in the same valley, and the PC Madera Branch. The B&O continues northwestward from Curwensville to DuBois.

Information for Line-Transfer Decision

These trackage rights are required for the movement of unit coal trains.

Disposition

Trackage rights over this portion of the B&O shall be transferred to the Consolidated Rail Corp.

PORTION OF McGEES SECONDARY TRACK

USRA Line No. 295

Penn Central

This portion of McGees Secondary Track, extending from McGess (Milepost 41.0) to Glen Campbell, Pa. (Milepost 48.7), a distance of 7.7 miles, in Clearfield and Indiana Counties, Pa., a line which was recommanded for inclusion on page 748 of the Preliminary System Plan, shall be transferred to the Consolidated Rail Corp.

FORT WAYNE BRIDGE USRA Line No. 312

Penn Central



The Fort Wayne Bridge, formerly part of the Pennsylvania RB, extends from VS5959+07 to VS5968+97, from VS7+38 to VS37+44, from VS5+65 to VS15+85 and from VS15+85 to VS37+44, a distance of 1.2 miles at Pittsburgh, Pa. in Allegheny County, Pa. This bridge connects with the following PC lines at Pittsburgh: the Consmaugh line to Kiskiminetas Junction, the Allegheny Branch (see Line No. 315), the Pittsburgh-to-Philadelphia line and the Pittsburgh-to-Chicago line (see Line No. 313). The Allegheny Branch uses the lower level of this bridge, while the Pittsburgh-Chicago line is on the upper level.

Public Comments on Preliminary System Plan

Testimony was for USRA Line Nos. 812 and 815 collectively.

The City of Pittsburgh and the Commonwealth of Pennsylvania oppose abandonment because the proposed alternative routing for main line freight is over a more circuitous northerly routs. This routing avoids the southwestern corner of Pennsylvania so that servics to the area would be reduced and jobs at Conway Yard would be lost.

. The Port Anthority of Allegheny County supports abandonment, stating that some of the area's important public improvements have been delayed for years pending the abandonment and removal of these segments.

Numerous citizens and groups such as the League of Women Voters, who favor mass transit and intercity rail passenger service spoke for or against the proposal.

The Pennsylvania PUC maintains that the bridge will sever the PC main line between New York and Chicago and require unfavorable rerouting of about 12,000 trains, including passenger trains, per year.

USRA says that no local shippers depend on the line; however, at least two shippers voiced reservations about what this proposal would do to their service.

313, 314

Papercraft generates more than 2,250 cars at Pittsburgh annually. A shift of main line traffic to the Conemaugh Division main line will incresse greatly the number of trains operating on this line. Papercraft is concerned that its need to shift, load, and unload traffic daily will be given lower priority for track use than through passenger and freight trains.

Nabisco received approximately 1,200 cars of flour last year, most of it in jumbo hoppers. It anticipates that the abandonment will cause greater use of the Brilliant Bridge and trusts that the necessary strengthening of this bridge has been accomplished before the added traffic creates an intolerable situation.

The City claims that several businesses in the Strip District representing approximately 100 car-loads per year would be without service and that rail users from downtown Pittsburgh eastbound to and including Wilkinsburg, Homewood, Edgewood and Swissvale would be adversely affected.

Information for Line-Transfer Decision

A reevaluation of this bridge determined that it is required for the movement of through trains.

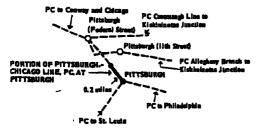
Disposition

The Fort Wayne Bridge shall be transferred to the Consolidated Rail Corp.

PORTION OF PITTSBURGH-CHICAGO LINE

USRA Line No. 313

Penn Control



This portion of the Pittsburgh-Chicago lina, formerly part of the Pennsylvania RR, extends from Milepost 0.0 to Milepost 0.2, at Pittsburgh, Pa., a distance of 0.8 miles, in Allegheny County, Pa. A continuation of this line extends westward to Chicago (see Line No. 312). This line connects with the PC line to St Louis at Pittsburgh (see Line No. 314). Pittsburgh is also served by the B&O main line Philadelphia-Chicago and the B&O to Cincinnati.

Public Comments on Preliminary System Plan

The position of the City, state, Port Authority and public witnesses are identical to that set out in the comment on Line 312.

Pennsylvania DOT says the segment is the passenger station used by four Amtrak and 20 freight trains passing through to Line \$12 daily.

Information for Line-Transfer Decision

A reevaluation of this line determined that it is required for the movement of through freight trains.

Disposition

This portion of the Pittsburgh-to-Chicago line shall be transferred to the Consolidated Rail Corp. There is disagreement as to whether Penn Central or the Commonwealth of Pennsylvania actually owns this property. In the stent that the Commonwealth is found to be the rightful owner, they have agreed to lease to ConRail, on reasonable terms, two or more running tracks on thisportion of Pittsburgh-to-Chicago line.

PORTION OF PITTSBURGH-SY. LOUIS LINE

USRA Line No. 314

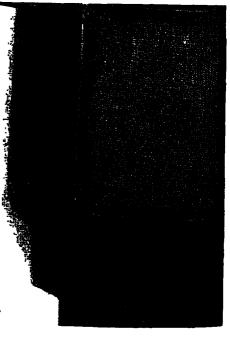
Penn Central



This portion of the Pittsburgh-St. Louis line, formerly part of the Pennsylvania RB, extends from the passenger depot (Milepost 0.0) to the southwest end of the Panhandle Bridge (Milepost 1.1), a distance of 1.1 miles at Pittsburgh, Pa., in Allagheny County, Pa. A continuation of this line extends westward to St. Louis from Pittsburgh. Pittsburgh is also served by B&O lines Philadelphia-Chicago and Pittsburgh-Cincinnati. This line also connects with the PC line to Chicago (see Line No. 318) and New York.

Public Comments on Preliminary System Plan

Posizion of the city, state, port authority and public witnesses are the same as has been noted in the comments on Line No. 312.



PENNSYLVANIA 315, 326

Information for Line-Transfer Decision

This line does not serve directly any shippers and is not required for through trains.

Disposition

This portion of the Pittsburgh-to-St. Louis line is not designated for transfer to Consolidated Rail Corpand is available for subsidy pursuant to section 804 of the Act. Public officials have recommended that certain rail rights-of-way be used for other public purposes if rail service is discontinued. For line-specific recommendations, see section C of this appendix.

PORTION OF ALLEGHENY BRANCH

USRA Line No. 315

Penn Central



This portion of the Allegheny Branch, formerly part of the Pennsylvania RR, extends a distance of 0.9 miles at Pittsburgh, in Allegheny County, Pa. A continuation of this line extends northeastward from Pittsburgh (see Line No. 650a). In the other direction, the line goes across the lower level of the Fort Wayns Bridge to Pittsburgh (Federal Street) (see Line No. 312).

Public Comments on Proliminary System Plan

Position of the City, State, Port Authority and public witnesses is treated in the comments for Line No. 312.

Pennsylvania PUC asserts that this line's primary valus is in conjunction with the Fort Wayne Bridge route (Line No. 312). It provides a much shorter route to the many shippers along the Allegheny Branch and it may be desirable to retain it for this reason.

information for Line-Transfer Decision

This line was reevaluated and is not necessary for through trains and does not serve directly any local shippers.

Disposition

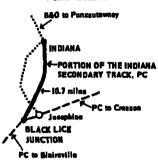
This portion of the Allegheny Branch is not designated for transfer to Consolidated Rail Corp. and is available for subsidy pursuant to section 304 of the Act.

Public officials have recommended that certain rail rights-of-way be used for other public purposes if rail service is discontinued. For line-specific recommendations, see section C of this appendix.

PORTION OF THE INDIANA SECONDARY

USRA Line No. 326

Penn Central



This portion of the Indiana Secondary Track, formarly part of the Pennsylvania RR, extends from Black Liek Junction (Milapost 7.3) to Indiana, Pa. (Milapost 18.0), a distance of 10.7 miles, in Indiana County, Pa. At Black Lick Junction the line continues south to Blairsville (see Line No. 655a). The line connects with the Baltimore & Ohio to Punxuutawncy at Indiana, and PC's Black Lick Secondary Track at Black Lick Junction (see Line No. 655).

Traffic and Operating Information

| Stations (with their 1978 carloads) served by this line: | |
|--|-------|
| Graceton | 0 |
| Homer City | 18 |
| Indiana | 288 |
| Total caricade generated by the line | 808 |
| | |
| Average carloads per week | 5. 0 |
| Average carloads per mile | 28. 9 |
| Average carloade per train | 7. 7 |
| 1978 operating information: | |
| Number of round trips per year | |
| Estimated time per round trip (hours) | 3.0 |
| Locomotive horsepower. | |
| Marsha array also | |

Public Comments on Preliminary System Plan

Indiana County Planning Commission objects to the proposed abandonment. It disagrees with USRA's statement that the area's coal reserves can be served from adjacent Line No. 327, since this line is listed as recently abandoned.

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that smaller crews and lower horsepower units are being used on USRA Line Nos. 647a, 649 and 650.

PPG Industries' plant in Ford City received 67 carloads in 1978 and 22 in 1974.

Harbison-Walker Refractories at Templeton says its records show that Templeton generated 495 cars in 1978 and 549 in 1974. It questions other data used by USRA such as the number of switches, craw size and locomotive horsepower.

Alleghany Sand, Inc., in Godfrey ships more than 15,000 tons of sand and scrap primarily to steal mills within a 300 mile radius. The loss of rul service would damage the company irreparably because the cost of trucking sand is prohibitive.

Information for Line-Transfer Decision

AVERAGE DET CATIONS

| Revenue received by PO | | \$802, 9 |
|---|----------|------------|
| Average revenue per carload | \$871 | |
| Variable (avoidable) cost of continued service: | | |
| Cost incurred on the branch line to FRA Cost of upgrading branch line to FRA Class ,I: (1/10 of total upgrading | 509, 514 | |
| cost) | 22, 914 | |
| Cost incurred beyond the branch line | 541, 896 | |
| Total variable (avoidable) cost | | 1, 074, 82 |
| Net contribution (loss): total | | (1R) 40 |

This line would require upgrading to meet the requirements of the Federal Railroad Administration's minimum safety standards (Class I track, which has a maximum safe operating speed of 10 mp.h.). Based on available information, this upgrading would include the replacement of a total of 800 crossties.

The need for this line as an overhead route was reevaluated by the Association's Office of Operations Planning. Due to the existence of alternative routes, through trains will not use this line. The LEF&C will have alternate routing available.

Although services to the entire line generates a loss, services to that portion of the line from Milepost 29.9 to Milepost 58.5 (serving shippers at Godfrey, Ford City, Kittanning and Templeton who generated 2,405 carloads in 1973) would generate \$892,504 in revenue and \$889,155 in costs with a resulting contribution of \$10,249.

Service to the remainder of the line (from Milepost 53.5 to Milepost 63.5 serving shippers at Rimerton who generated 1 carload in 1973) would generate \$416 in revenue and \$80,019 in costs with a resulting loss of \$79,608. Recovery of costs would require approximately a five-hundred-nineteenfold increase in traffic or a 19,185-percent rate increase over the 1978 levels.

Disposition

The portion of the Allegheny Secondary Track from Milepost 20.2 to Milepost 53.5 shall be transferred to the Consolidated Rail Corp.

The portion of the Allegheny Secondary Track from Milepost 53.5 to Milepost 63.5 is not designated for transfer to Consolidated Rail Corp. and is available for subsidy pursuant to section 304 of the Act. Public officials have recommended that certain rail rights-of-way be used for other public purposes if rail service is discontinued. For line-specific recommendations, see section C of this appendix.

PORTION OF THE TITUS SECONDARY TRACK

USRA Line No. 649

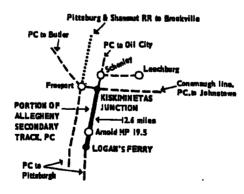
Penn Central

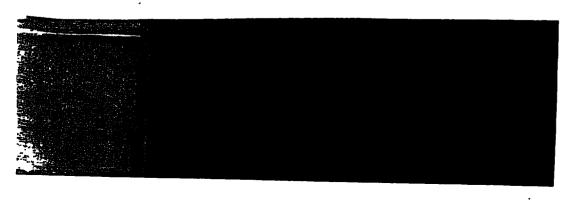
This portion of the Titus Secondary Track, extending from Titusville (Milepost 119.9) to Oil City, Pa. (Milepost 137.0), a distance of 17.1 miles, in Crawford and Vanango Counties, Pa., a line which was recommended for inclusion on page 758 of the Preliminary System Plan, shall be transferred to the Consolidated Rail Corp. It is recommended that the Chessie system provide the local freight service to this line (see section 206(g) of the Act). If such service cannot be arranged, ConRail will serve the line via trackage rights over the Chessie system (EL tracks), or ConRail will provide the local service and interchange with the Chessie at Oil City.

PORTION OF ALLEGHENY SECONDARY TRACK

USRA Line No. 650

Penn Central





PENNSYLVANIA

This portion of the Alleghany Secondary Track, formerly part of the Pennsylvania RR, extends from Logan's Ferry (Milepost 16.1) to Kiekiminetae Junction, Pa. (Milepost 28.7), a distance of 18.6 miles, in Westmoreland and Alleghany Counties, Pa. Continuations of this line run north to Schenley and south to Pittaburgh (see Line No. 650a). This line also connects with the Consmaugh line, PC, at Kiskiminetae Junction.

Traffic and Operating Information one (with their 1978 carloads) served by this line: 484 Logan's Perry '-New Kensington Braeburn ... Total carloads generated by the line Average carloads per week... Average carloada per mile 248. 1 Average caricada per train 12.8 1978 operating information : Number of round trips per year Estimated time per round trip (hours). 11 Locomotive horsesower _ Train crew size .

Public Comments on Preliminary System Plan

Standard Terminal, Inc., is located in Arnold at Milepost 19.3. USRA recommends that only the portion of the line between Mileposts 16.1 and 18.6 be included. Standard believes it should continue to receive service at Arnold and that there is confusion because the traffic it generates at Arnold is consigned to it at New Kensington, where it has another facility. PC serves Arnold from its New Kensington yard. In 1974 Standard received 1,721 care (150,000 tons) and shipped 134 cars (11,000 tons). Standard requests that USRA extend the portion of this line to be included by 1.4 miles to Milepost 20.0.

There is an industrial park 0.7 of a mile north of Milspost 18.6 which will be left without service if the line is discontinued. Westmoreland County urges extension of the line to serve this industrial development.

information for Line-Transfer Decision

Variable (avoidable) cost of continued

aue received by PC.

Average revenue per carload.

| Detvicae : | |
|---|-------------|
| Cost incurred on the branch line 288, 770 | |
| Cost of upgrading branch line to | 1 |
| FRA Class I (1/10 of total | |
| upgrading cost) 26, 426 | |
| Cost incurred beyond the branch line 685, 088 | |
| | |
| Total variable (avoidable) cost | 1, 000, 284 |
| Net contribution (loss): total | 328, 907 |

This line would require upgrading to meet the requirements of the Federal Railroad Administration's minimum safety standards (Class I track, which has a maximum safe operating speed of 10 m.p.h.). Based on available information, this upgrading would include the replacement of a total of 3,740 crossies (an average of 296 crossies per mile).

Testimony from Standard Terminal indicated the milepost at New Kensington should have been 19.5. This was verified and the portion of the line to receive continued rail service has been lengthened.

Although service to the entire line generates a contribution, service to that portion of the line from Milepost 16.1 to Milepost 19.5 (serving shippers at Logan's Ferry and New Kensington who generated 8,056 carloads in 1978) would generate \$1,227,461 in revenue and \$820,592 in costs with a resulting contribution of \$507,068.

Service to the remainder of the line (from Milepost 19.5 to Milepost 28.7 serving shippers at Braeburn who generated 7 carloads in 1973) would generate \$1,780 in revenue and \$90,918 in costs with a resulting loss of \$89,183. Recovery of costs would require approximately a ninety-sevenfold increase in traffic or a 518-percent rate increase over the 1978 levels.

At the request of OSPD, this line was reviewed for through freight service. Operations Planning at USRA determined that through freight could move via alternate routes.

Disposition

\$1, \$29, 191

\$494

The portion of the Allegheny Secondary Track from Milepost 16.1 to Milepost 19.5 shall be transferred to the Consolidated Rail Corp.

The portion of the Allegheny Secondary Track from Milepost 19.5 to Milepost 28.7 is not designated for transfer to Consolidated Rail Corp. and is available for subsidy purposent to section 304 of the Act. Public officials have recommended that certain rail rights-of-way be used for other public purposes if rail service is discontinued. For line-specific recommendations, see section C of this appendix.

PORTION OF ALLEGHENY SECONDARY TRACK

USRA Line No. 650a

Penn Central

This portion of the Allegheny Secondary Track, extending from Pittsburgh (11th Street) (Milepost 4.6) to Logan's Forry, Pa. (Milepost 16.1), a distance of 11.6 miles, in Allegheny County, Pa., a line which was recommended for inclusion on page 760 of the Preliminary

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System Plan, shall be transferred to the Consolidated Rail Corp.

RIDGWAY SECONDARY TRACK

USRA Line No. 651

Penn Central

840 to Bradford has trackage rig Pittsburg & EL Toby Branch To Kittmains BROCKWAY PORTION OF RIDGWAY SECONDARY Low Grade TRACK, PC Secondary Track FALLS CREEK PC, to Different Low Grade 7 DuBols J&O to Clearfield Track, PC, (PC has Trackage Rights) BAO RR

The Ridgway Secondary Track, formerly part of the Pennsylvania RR, extends from Brookway (Milepost 19.0) to Falls Creek, Pa. (Milepost 27.3), a distance of 8.3 miles, in Jefferson County, Pa. The Pittsburg & Shawmut RR and the Eric Lackawanna Ry. connect with this line at Brockway (see Line No. 1253). This line continues south to Clearfield via trackage rights over the B&O (see Line No. 263). The Low Grade Secondary Track, PC, connects at Falls Creek and runs west to Red Bank and east to Driftwood. The Baltimore & Ohio RR runs parallel to this line and continues north to Ridgway and south to Clearfield or Pittsburgh, forking near DuBois.

Traffic and Operating Information

Public Comments on Preliminary System Plan

Train crew size

Benjamin Coal Co. has a tipple located near Brockway and ships 1,000 tons of coal daily by rail.

Service at Brockway was stopped two years ago when a portion of track was washed out. The Esquire Fuel Co. trucks approximately 100,000 tons of coal annually 7-8 miles to the Pittsburg & Shawmut Railroad. Attempts to use the EL or the B&O have failed.

Pennsylvania Public Utility Commission's position is that because the line is now in use to load coal at Minns, it should be retained at least until major repairs are necessary. This is in accord with the statement on page 340 of the Plan on the Association's position on service to fossil-fuel resources.

The PUC also points out that PC indicated in a track waiver patition to FRA that 980 crossiles were required, not 1,250, the number used by the Association.

The estimated time per round trip appears to be high considering the traffic and the length of the line.

The Chessis is interested in acquiring approximately 3 miles of the line between Brockway and Minns. (Note: The Chessis system has disaffrmed its interest in this project.)

information for Line-Transfer Decision

| Average revesus per carlotd | \$1 60 , 710 |
|---|---------------------|
| Variable (avoidable) cost of continued serv- ice: | |
| Cost incurred on the branch line 69, 869 Cost of upgrading branch line to FRA | |
| Olass I: (1/10 of total upgrading cost) 7, 784 Cost incurred beyond the branch line 128, 778 | |
| Total variable (avoidable) cost | 208, 401 |
| Net contribution (loss) : total | (45, 691) |

This line would require upgrading to meet the requirements of the Federal Railroad Administration's minimum safety standards (Class I track, which has a maximum safe operating speed of 10 m.p.h.). Based on available information, this upgrading would include the replacement of a total of 1,250 crossties (an average of 260 crossties per mile). The portion of this line from Milepoet 16.0 to Milepoet 28.5 is out-of-service. The line was reanalyzed using a length of 4.8 miles and an estimated time per trip of 4 hours. The out-of-service portion is not reflected in the cost data. Chessie has proposed to build a connection from the B&O at Milepoet 28.5 and to purchase 4,000 feet of PC track to serve the coal at Minns.

Service to this line generated a loss of \$45,691 in 1978.
Recovery of this loss would require approximately a
twofold increase in traffic or a 28-percent rate increase.

Disposition

The Ridgway Secondary Track is not designated for transfer to Consolidated Rail Corp. and is available for

EXHIBIT C

Deed between Conrail and PCTC dated March 30, 1976 (relevant pages)

MORTGAGE BOOK

SEP 12 1978

Document No. 67816
PC-CRC-RP-173

DEED

THIS DEED IS MADE BY AND BETWEEN

ROBERT W. BLANCHETTE, RICHARD C. BOND AND JOHN H. MCARTHUR,

AS TRUSTEES OF THE PROPERTY OF

PENN CENTRAL TRANSPORTATION COMPANY, DEBTOR

(collectively "Grantor"), whose address is Six Penn Center, Philadelphia, Pennsylvania 19104

AND

CONSOLIDATED RAIL CORPORATION,

a corporation organized and existing under the laws of the Commonwealth of Pennsylvania ("Grantee"), whose address is 1818 Market Street, Philadelphia, Pennsylvania 19103.

WHEREAS, the Debtor is a railroad in reorganization under Section 77 of the Federal Bankruptcy Act, 11 U.S.C. Sec. 205, and is a railroad in reorganization as that term is defined in the Regional Rail Reorganization Act of 1973 (Public Law 93-236, 87 Stat. 985), as amended ("Act"); and

WHEREAS, by orders of the United States District Court for the Eastern District of Pennsylvania entered in Docket No. 70-347 the above-named individuals were duly appointed and are now serving as Trustees of the property of the Debtor; and

WHEREAS, the United States Railway Association, pursuant to Section 209 (c) of the Act, has certified to the Special United States District Court established pursuant to Section 209 (b) if the Act ("Special Court"), that the rail properties of the Debtor hereinafter described (except those hereinafter reserved and excepted) are to be transferred by the Grantor to the Grantee; and

WHEREAS, pursuant to Section 303 (b) (1) of the Act, the Special Court has ordered the Grantor to convey to the Grantee all of the Grantor's right, title and interest in such rail properties, free and clear of any liens or encumbrances as provided in Section 303 (b) of the Act;

Now, THEREFORE, pursuant to the Order of the Special Court, the Grantor hereby grants and conveys to the Grantee:

A. All of the Grantor's right, title and interest, legal and equitable, in and to the real property located in the County of Allegheny, Commonwealth of Pennsylvania

as described in Exhibit A attached to this Deed as a part hereof, together with all of the appurtenances, hereditaments, franchises, ways, waters, minerals, rights, privileges, improvements, fixtures, licenses, leaseholds, reversions, easements, rights under operating, trackage and joint facility agreements, rents, issues, profits and other interests and items belonging to or in any way appertaining to such real property, including but not limited to all real property items that would properly be recorded in Accounts 1 through 45 and 90 of the Property Accounts prescribed by the Interstate Commerce Commission for Railroad Companies in its Uniform System of Accounts, 49 C.F.R. Part 1201, to the extent that such interests and items belong or in any way appertain to such real property, except as those interests and items belong or appertain to the real property hereinafter reserved and excepted.

VOL6001 Mix 591

- 8. 1. The easements and rights to use, operate, maintain, repair, renew, replace and remove on, under, over and across the real property hereinafter reserved and excepted ("Grantor's Burdened Property"), any and all lines, poles, pipes, appliances, equipment, structures, facilities and appurtenances (each an "Easement Item") existing on and used or useful as of the date of delivery of this Deed as a part of any railroad communication, signal or interlocker system or as a part of any electric, telephone, telegraph, water, gas, steam, sanitary sewer, storm sewer or other utility system, together with the easement of reasonable access over the Grantor's Burdened Property to permit the exercise of the foregoing easements and rights, and the easement for lateral support of the real property conveyed by this Deed.
- The easements and rights for the specific uses, if any, (each an "Easement Item") particularly described in Exhibit B attached to this Deed as a part hereof and burdening certain real property hereinafter reserved and excepted.
- 3. The Grantee shall give the Grantor reasonable notice before entering on the Grantor's Burdened Property to exercise the easements and rights conveyed in this Paragraph B, and shall exercise such easements and rights (a) so as not to interfere unreasonably with the use and enjoyment of the Grantor's Burdened Property, (b) in compliance with generally applicable reasonable requirements established from time to time by the Grantor and (c) so as not to increase materially the burden on the Grantor's Burdened Property existing on the date of delivery of this Deed. The Grantee shall indemnify and save the Grantor harmless from any loss, damage or expense arising from the exercise of the foregoing easements and rights, without regard to negligence on the part of the Grantor or the Grantee. Upon request of and at the expense of the Grantor, the Grantee shall execute and deliver to the Grantor a deed or other instrument releasing the Grantee's rights in any part of the Grantor's Burdened Property that is not used or reasonably needed by the Grantee in the exercise of the easements and rights conveyed in this Paragraph B.
- 4. If the location of any Easement Item would interfere with any proposed use or sale of any part of the Grantor's Burdened Property, the Grantor may, at the Grantor's expense and after obtaining the Grantee's written consent, relocate the interfering Easement Item or cause the same to be relocated. Such consent will be granted unless (a) the Easement Item cannot be relocated as proposed by the Grantor without unreasonable interference to the Grantee's operations or without damage to the integrity of the system of which the Easement Item is a part or (b) the Grantee will not have reasonable access to the relocated Easement Item. If the Grantee has previously released its easements and rights in any real property as provided in Paragraph B. 3. and a relocated Easement Item falls, in whole or in part, within the area that has been so released, the Grantor and the Grantee shall exchange the following instruments promptly after the relocation is completed:
 - (a) The Grantor shall execute and deliver to the Grantee a supplementary deed of easement which conveys to the Grantee with respect to the relocated Easement Item the easements and rights described in this Paragraph B.
 - (b) The Grantee shall execute and deliver to the Grantor a deed or other instrument of release as provided in Paragraph B. 3.
- The Grantor shall bear all expenses and the cost of all transfer and recording taxes, fees and charges in connection with all deeds and other instruments delivered pursuant to this Paragraph B.

RESERVING AND EXCEPTING, HOWEVER, TO THE GRANTOR:

- C. All the respective right, title and interest of the Grantor, legal and equitable, in and to the real property described in Exhibit B attached to this Deed as a part hereof, but subject, however, to (a) the limitation of access thereto across the real property conveyed by this Deed as hereinafter provided and (b) the easements and rights conveyed pursuant to Paragraph B above.
- D. 1. The easements and rights to use, operate, maintain, repair, renew, replace and remove on, under, over and across the real property conveyed by this Deed ("Grantee's Burdened Property"), any and all lines, poles, pipes, appliances, equipment, structures, facilities and appurtenances (each an "Easement Item") existing on and used or useful as of the date of delivery of this Deed as a part of any railroad communication, signal or interlocker system or as a part of any electric, telephone, telegraph, water, gas, steam, sanitary sewer, storm sewer or other utility system, together with the easement of reasonable access over the Grantee's Burdened Property to permit the exercise of the foregoing easements and rights, and the easement for lateral support of the real property reserved and excepted from this conveyance
- The easements and rights for the specific uses, if any, (each an "Easement Item") particularly described in Exhibit B to this Deed and burdening certain real property conveyed by this Deed.

VOL6001 PHE 592

- 3. The Grantor shall give the Grantee reasonable notice before entering on the Grantee's Burdened (nperty to exercise the easements and rights reserved and excepted in this Paragraph D, and shall exercise such easements and rights (a) so as not to interfere unreasonably with the use and enjoyment of the Grantee's Burdened Property, (b) in compliance with generally applicable reasonable requirements established from time to time by the Grantee and (c) so as not to increase materially the burden on the Grantee's Burdened Property existing on the date of delivery of this Deed. The Grantor shall indemnify and have the Grantee harmless from any loss, damage or expense arising from the exercise of the foregoing easements and rights, without regard to negligence on the part of the Grantee or the Grantor. Upon request of and at the expense of the Grantee, the Grantor shall execute and deliver to the Grantee a deed or other instrument releasing the Grantor's rights in any part of the Grantee's Burdened Property that is not used or reasonably needed by the Grantor in the exercise of the easements and rights reserved and excepted in this Paragraph D.
- 4. If the location of any Easement Item would interfere with any proposed use or sale of any part of the Grantee's Burdened Property, the Grantee may, at the Grantee's expense and after obtaining the Grantor's written consent, relocate the interfering Easement Item or cause the same to be relocated. Such consent will be granted unless (a) the Easement Item cannot be relocated as proposed by the Grantee without unreasonable interference to the Grantor's operations or without damage to the integrity of the system of which the Easement Item is a part or (b) the Grantor will not have reasonable access to the relocated Easement Item. If the Grantor has previously released its easements and rights in any real property as provided in Paragraph D. 3. and a relocated Easement Item falls, in whole or in part, within the area that has been so released, the Grantor and the Grantee shall exchange the following instruments promptly after the relocation is completed:
 - (a) The Grantee shall execute and deliver to the Granter a supplementary deed of easement which conveys to the Granter with respect to the relocated Easement Item the easements and rights described in this Paragraph D.
 - (b) The Grantor shall execute and deliver to the Grantee a deed or other instrument of release as provided in Paragraph D. 3.
- The Grantee shall bear all expenses and the cost of all transfer and recording taxes, fees and charges in connection with all deeds and other instruments delivered pursuant to this Paragraph D.
- E. All mineral rights owned by the Grantor in any parcel as to which an interest in the surface is not conveyed by this Deed.

To have and to hold the real property and the easements and rights hereby conveyed to the Grantee, free and clear of (a) any liens or encumbrances as provided in Section 303 (b) of the Act and (b) any and all easements and rights of access to the real property reserved and excepted from this conveyance across the real property conveyed by this Deed (except as otherwise provided in this Deed), even if such easements and rights would otherwise arise by reason of necessity, implication or other operation of law, statute, ordinance, rule or regulation of any governmental entity, BUT SUBJECT, However, to (i) those easements and rights reserved and excepted in Paragraph D above, (ii) all existing licenses, easements, leases (other than those which may have been created to secure payment of a financial obligation), and operating, trackage right and joint facility agreements and (iii) Operating Rights Grants, if any, from the Grantor to a third party conveyed concurrently with this conveyance and identified in Exhibit B to this Deed.

The Grantor hereby covenants that the Grantor will perform, executa, acknowledge and deliver any and all such further acts, deeds, assignments and other instruments as may be reasonably requested by the Grantee to convey, confirm, clarify, identify or more precisely describe the real property and the easements and rights conveyed by this Deed or intended so to be in order to carry out the intent of this Deed in light of the designations contained in the Final System Plan which has been certified to the Special Court by the United States Railway Association pursuant to the Act, and to effect the recordation of, or otherwise perfect, this Deed and all such other deeds, assignments and instruments under any applicable statute, ordinance, rule or regulation.

The Grantee hereby covenants that the Grantee will perform, execute, acknowledge and deliver any and all such further acts, deeds, assignments and other instruments as may be reasonably requested by the Grantor to confirm, clarify, identify or more precisely describe the real property and the easements and rights reserved and excepted from this conveyance or intended so to be in order to carry out the intent of this Deed in light of the designations contained in such Final System Plan, and to effect the recordation of, or otherwise perfect, this Deed and all such other deeds, assignments and instruments under any applicable statute, ordinance, rule or regulation.

VOL6001 HE 593

By acceptance of this Deed, the Grantee (a) agrees to perform each of the obligations imposed on the Grantee by the terms of this Deed, and (b) assumes and agrees to perform and observe all obligations and conditions on the part of the Grantor or the Grantor's predecessor in title to be performed or observed that arise or accrue after the date of delivery of this Deed under all licenses, easements, leases (other than those which may have been created to secure payment of a financial obligation) and operating, trackage right and joint facility agreements (subject, however, to the terms thereof) which are conveyed by this Deed and under those to which this conveyance is made subject, provided that the Grantee assumes no obligation or liability that arises after the date of delivery of this Deed out of any event, act or failure to act that occurred prior thereto and, where an obligation or liability is related to a period which is both before and after such date, the Grantee assumes only that portion of the obligation or liability which is reasonably allocable to the part of the period after such date. Concurrently with the delivery of this Deed, the Grantee is delivering to the Grantor a separate instrument executed by the Grantee acknowledging receipt and acceptance of this Deed and affirming the provisions of this paragraph.

All of the covenants of the Grantor and the Grantee, respectively, shall be deemed to be real covenants and shall run with the land.

The words "Grantor" and "Grantee" used herein shall be construed as if they read "Grantors" and "Grantees", respectively, whenever the sense of this Deed so requires and, whether singular or plural, such words shall be deemed to include in all cases the successors and assigns of the respective parties.

This conveyance and the specific covenants of the Grantor are made by the Grantor as Trustees of the property of the Debtor, and not individually, and this conveyance is made without covenants of title or any warranties express or implied. Page 4A is attached to this Deed as a part hereof.

IN WITNESS. WHEREOF, the Grantor has caused this Deed to be executed this 30⁺ day of March, 1978 by Malcolm V. Lane, Jr. being duly authorized so to do by order of the United States District Court for the Eastern District of Pennsylvania entered in Docket No. 70–347.

Signed and Acknowledged in the Presence of:

ana B Freund

Anna Freund

Peren S Reichert

Feter S. Reichertz

ROBERT W.BLANCHETTE, RICHARD C. BOND AND JOHN H. MCARTHUR, AS TRUSTEES OF THE PROPERTY OF PENN CENTRAL TRANSPORTATION

PENN CENTRAL TRANSPORTATION COMPANY, DEBTOR

By

Malcolm V. Lane, Jr.

DISTRICT OF COLUMBIA, SS:

On this 30 the District of Columbia, personally appeared Malcolm V. You. The personally known to me to be the person whose name is subscribed to the foregoing Deed, bearing the same date as this certificate of acknowledgement, and acknowledged himself to be an Officer of Robert W. Blanchette, Richard C. Bond and John H. McArthur, Trustees of the Property of Penn Central Transportation Company, Debtor, and that as such Officer and being authorized so to do, he executed the foregoing Deed on behalf of and in the name of the Trustees as their free act and deed for the purposes therein contained.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

This Instrument Prepared By:

United States Railway Association Pursuant to the Act De et . 7. 12
Peta - 1 de un and for

The District of Columbia

My Commission expires January 31, 1980

VOL 6001 PAGE 594

Sallen e e e e

PC-CRC-RP-173

EXHIBIT A

:)

TO THE DEED BY AND BETWEEN

ROBERT W. BLANCHETTE, RICHARD C. BOND AND JOHN H. MCARTHUR,

AS TRUSTEES OF THE PROPERTY OF

PENN CENTRAL TRANSPORTATION COMPANY, DEBTOR

ANT

CONSOLIDATED RAIL CORPORATION

DESCRIPTION OF REAL PROPERTY LOCATED IN

County of Allegheny, Commonwealth of Pennsylvania

For the purpose of each description contained in this Exhibit A (and solely by way of illustration and not by way of limiting the generality of the term "adjacent"), adjacency shall be deemed to exist without regard to the existence of any public or private street, highway, alley or other way between one part of the Grantor's real property and another.

This Exhibit A consists of the following pages: A-1, A-2, A-3, A-4, A-5, A-6, A-7, A-8, A-9, A-10, A-11, A-11-A, A-12, A-13, A-13-A, A-14, A-15, A-16, A-17 Revised, A-18, A-19

VOL 6001 PACE 596

A_

Document No.

PC-CRC-RP-173

Situate in the County of Allegheny, Commonwealth of Pennsylvania, and being the Penn Central Transportation Company's line of railroad known as the Allegheny Branch, and being all the real property in the County lying in, under, above, along, contiguous to, adjacent to or connecting to such line.

Such line originates in the County near 11th Street in Pittsburgh, connecting to another line of railroad known as Philadelphia-Pittsburgh Main Line, passes through Nadine and Cakmont and leaves the County near Logans Ferry.

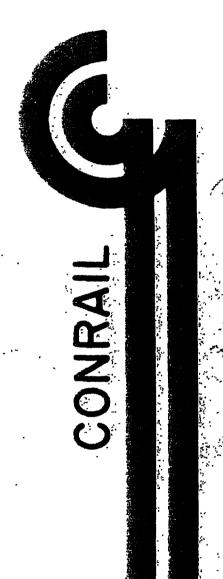
The line of railroad described herein is identified as Line Code 2229 in the records of the United States Railway Association.

VOL6001 PME 606

A - 11

EXHIBIT D

Conrail Maintenance Program and Track Chart, Central Region, Pittsburgh Division (1977 and 1983)



PROGRAM MAINTENA

O N V

TRACK CHART

CENTRAL REGION PITTSBURGH DIVISION

| | NAME | BETWEEN | M.P. TO M.P. | CODE |
|----|-------------------------------|---------------------------------------|--------------|--------|
| | (PHILA | JD, GREENSBURG & PITTSBURGH | | 2202 |
| | MAIN (PGH. TO CHICAGO) | PITTSBURGH & WOOD | • • | 2202 |
| | MAIN (CONEMAUGH) | JD & LOCKPORT | | 2211 |
| | MAIN (CONEMAUGH) | LOCKPORT, BUTLER JCT. & "PENNA AVE." | 0.0- 77.9 | 2211 |
| / | MAIN (PGH. TO COLUMBUS) | PITTSBURGH & NEWCOMERSTOWN | 5 | 2206 |
| (' | ALLEGHENY SEC. TRACK | PGH. (11st ST.) NADINE & RED BANK | Φ | 2229 |
| | ALLEGHENY BR. CONNECTION | BRILLIANT BR. & NADINE | 0.0- 1.6 | 2228 |
| | APOLLO BRANCH | APOLLO & END | 0.0- 1.9 | 2241 |
| | AVONMORE BRANCH | AVONMORE & END | 0.0- 1.9 | 2286 |
| | AXLE WORKS BRANCH | HAYS & JCT. WITH UNION R.R. | 9.0 -0.0 | 2251 |
| | BAILEY RUN BRANCH | CREIGHTON & END | 0.0-0.3 | 2292 |
| | BAYARD BRANCH | ROCHESTER, YELLOW CREEK & RIVER | 0.0- 26.6 | 2230 |
| | BEAVER · VALLEY BRANCH | | 0.0 | 2266 |
| | BLAIRSVILLE IND. TRACK | BLAIRSVILLE & BLACK LICK | | . 2240 |
| | BLOCK HOUSE RUN BRANCH | ROCHESTER & NEW BRIGHTON | 0.0- 2.3 | 22FF |
| | BRIDGEVILLE & MCDONALD BRANCH | | ٩ | 2246 |
| | ~ | EAST LIBERTY (CM), UY & ASPINWALL | | 2226 |
| | BRUSH CREEK BRANCH | JEANNETTE, PA. | | 2289 |
| | BULL RUN BRANCH | JEANNETTE, PA. | | 2290 |
| | BURGETTS BRANCH | | 4 | 2247 |
| | BUTLER SECONDARY | BUTLER JCT. & BUTLER (VO) | 9 | 2243 |
| | CADIZ IND. TRACK | JCT. & CADIZ | | 2238 |
| | CADIZ SECONDARY | CADIZ JCT. & GEORGETOWN JCT. | | 2238 |
| | CAPTINA SEÇONDARY | POWHATAN & END, | _ | 2237 |
| | COKEBURG BRANCH | COKEBURG JCT. | | 2255 |
| | CORLISS CONNECTING TRACK | CORLISS & SHERIDAN BRANCH | <u>.</u> | 2222 |
| | EAST PITTSBURGH BRANCH | EAST PITTSBURGH & TURTLE, CREEK | 0.0- 1.9 | 2276 |
| | ECONOMY BRANCH | AMBRIDGE . | | 22EE |
| | ECONOMY BRANCH EXTENSION | AMBRIDGE & BADEN | m | 22DD |
| | ELLSWORTH SECONDARY | MONONGAHELA & COKEBURG JCT. | ا | 2254 |
| r | GREENSBURG SECONDARY | & COUNTY JCT. | | 2216 |
| | HANNA SECONDARY | GEORGETOWN JCT. & GEORGETOWN (NEW RR) | ø | 2239 |
| | HEMPFIELD IND. TRACK | HEMPFIELD BR. JCT. & HERMINIE | | 2268 |
| | INDIAM RUN BRANCH | NEW KENSINGTON & PARNASSUS | 0.0- 1.9 | 2288 |
| | JEANNETTE BRANCH | JEANNETTE | | 2282 |
| | JUNCTION NO. 1 BRANCH | ROSSLYN & CARNEGIE | | 22KK |
| | LANGLOTH BRANCH | BURGETTSTOWN | | 2249 |
| | | | _ | 2299 |
| | LOW GRADE BRANCH | ROCHESTER & NEW BRIGHTON | 25.9- 29.3 | 2233 |
| | MANOR BRANCH | MANOR | 9.0 | 1922 |

| | BETWEEN | M.P. TO M.P. | CODE |
|----------------------------|--|--------------|------|
| | BEAVER FALLS | 0.0- 1.8 | 2233 |
| ပ္ပ | COKEBURY JCT. & MARIANNA | 11.9- 20.7 | 2254 |
| _ | MONON & MONONGAHELA | 0.0- 30.0 | 2220 |
| MONONGAHELA SECONDARY | MONONGAHELA & W. BROWNSVILLE JCT. (BF) | n | 2220 |
| | | N | 2234 |
| OHIO CONN. & WYE | "ESPLEN" & "JACKS RUN" | | 2223 |
| | BRIDGE & "PENNA. AVE." | 0.0- 1.4 | 2224 |
| OIL STREET SIDING | BEAVER FALLS | 0.0-0.6 | 22HH |
| OMAL SECONDARY | POWHATAN & OMAL | 58.7- 72.7 | 2231 |
| OPOSSUM RUN BRANCH | CONNELLSVILLE | 0.0-0.3 | 2263 |
| PETERS CREEK BRANCH | CLAIRTON & LARGE | 0.0- 3.2 | 2253 |
| PLUM CREEK BRANCH | VERONA | | 2296 |
| PORT PERRY BRANCH | THOMSON (PG) & E. PGH. (WG) | 0.0- 2.3 | 2219 |
| POWHATAN SECONDARY | BRILLIANT & POWHATAN | 23.6- 58.7 | 2231 |
| RADEBAUGH SECONDARY | COUNTY JCT. & RADEBAUGH (RG) | 0.0- 4.0 | 2218 |
| REDSTONE SECONDARY | BROWNSVILLE | 52.0- 52.5 | 2258 |
| RIVER BRANCH | YELLOW CREEK & BRILLIANT | 0.0- 23.6 | 2231 |
| SCHENLEY BRANCH | SCHENLEY & LEECHBURG | 0.0- 6.1 | 2242 |
| SCOTTDALE BRANCH | SCOTTDALE & MT. PLEASANT | 0.0- 5.5 | 2265 |
| 4 | "OB", "ELLIOTT" & "WAGNER" | | 2221 |
| | YOUNGWOOD & UNITED | | 2271 |
| SHERIDAN BRANCH | CORLISS CONN. TRACK & ESPLEN | | 2222 |
| SOUTHWEST SECONDARY | COUNTY JCT. & DARENT | 2.5- 31.7 | 2217 |
| SUPERIOR BRANCH | CARNEGIE | | 22BB |
| TARR BRANCH | RUFFSDALE, PA. (0.S.) | | 2266 |
| TERMINAL IND. TRACK | OHIO JCT., MARTINS FERRY & BENWOOD | | 2236 |
| TURTLE CREEK BRANCH | TRAFFORD & EXPORT | _ | 2277 |
| TYLERDALE CONN. RR | WASHINGTON & TYLERDALE | 0.0- 1.3 | 22CC |
| UNITY BRANCH | LATROBE, PA. | 0.0-0.0 | 2285 |
| WASHINGTON SECONDARY | CARNEGIE, CANNONSBURG & WASHINGTON | 0.5-23.6 | 2244 |
| WEST BROWNSVILLE SECONDARY | WEST BROWNSVILLE & MILLSBORO | 52.0- 62.0 | 2257 |
| WHITE HALL BRANCH | PITTSBURGH SOUTH SIDE | 0.0- 2.0 | 2250 |
| WHEELING SECONDARY | WEIRTON JCT., WHEELING & BENWOOD | 0.0- 28.0 | 2235 |
| WINFIELD BRANCH | WINFIELD JCT. & WINFIELD R.R. | | 2287 |
| YELLOW CREEK SECONDARY | RIVER & BRANCH | 0.0- 1.0 | 2232 |
| YOUGHIOGHENY BRANCH | IKWIN | 0.0- 2.1 | 2280 |
| YUKON SECONDARY | HUNKER & HUTCHISON MINE | 0.0- 9.1 | 2267 |

CONRAIL

MAINTENANCE PROGRAM

AND

TRACK CHART

CENTRAL REGION PITTSBURGH DIVISION

| 1983 CHART | | | 1 | ID. | 19 | 38 | ' | าษ | AT | N: | 30 | N | 01 | S | I۸ | 10 |) (| НЭ | AL | 189 | 31 | 11 | 4 | |) | (3(| אנ | I | | | | | | | | |
|------------|--------------|------------------------|---------------------|--------------------|---------------------------------|----------------------------|-------------------------------|-------------------------------|-------------------------------|------------------------|-----------------------------------|-----------------|-------------------|------------------------------|---------------------|------------------------|--------------------|--------------------|--------------------------|--------------------------|--------------------------|----------------------------|---------------|----------------------|--------------------------|--------------------------|------------|----------------|-------------------|---------------|------------------------|------------------------------|-------------------|--------------|-----------------------------|-------------------------|
| | PAGE | 1- 7 | 8- 11 | 12- 12 | 13- 22 | 23 - 26 | 26- 27 | 27- 33 | 34- 45 | 61- 61 | 62- 68 | 96 - 96 | 122-122 | 107-107 | 127-127 | 69- 70 | 10 - 01 | 133-133 | 110-111 | 82 - 82 | 132-132 | 96 - 96 | 09 - 09 | 126-126 | 103-103 | 97 - 99 | 92- 92 | 90 - 91 | 106-106 | 106-106 | 55 - 55 | 116-116 | 130-130 | 131-131 | 109-110 | 92- 92 |
| | STATE | e L | æ | æ | 48 | PA | > * | £ | ቼ | æ | F. | E | e. | E | æ | Œ | Ŧ | g. | æ | £ | Œ | Œ | E 6 | Z 0 | . ¢. | Œ | 8 | 퓽 | e e | e e | Œ | æ | £ | Œ | Œ | 흄 |
| | CODE | 22-2202 | 22 -2202 | 22-2211 | 22-2211 | 22-2206 | 22-2206 | 22-2206 | 22-8106 | 22-228 | 22-229 | 22-2241 | 22-2286 | 22-2251 | 22-232 | 22-2230 | 22-2230 | 22-2266 | 22-2254 | 22-3240 | 22-22FF | 22-2246 | 22-22 | 00CC-CC | 22-2247 | 22-2243 | 22-2238 | 22-2237 | 22-225 | 22-225 | 22-222 | 22-2276 | 22-2200 | 22-22EE | 22-2254 | 22-2238 |
| G | M.P. TO M.P. | 290, 2-353, 2 | 0.0- 34.0 | -3.0- 0.0 | 0.0- 77.9 | 0.0- 35.1 | 95. 1 - 42. 1 | 42.1-109.0 | 109.0-186.1 | 0.0- 1.6 | 0.0- 63.4 | 0.0-1.9 | 0.0-1.9 | | 0.0- 0.3 | 0.0-14.6 | 14.6- 26.6 | | 11.9- 20.7 | | | | D . C . C . C | | | N | | 0.0-17.9 | 0.0 - 0.5 | 0.5- 1.9 | 0.6- 1.0 | 0.0-1.9 | 0.0- 3.0 | 0.2- 1.3 | - | 6.5- 7.9 |
| CONBA! IL | BETWEEN | CONPITT & PITTSBURGH | Œ | CONPITT & LOCKPORT | LOCKPORT, BUTLER JCT-PENNA. RVE | PITTSBURGH & PR/WV ST/LINE | PR/HV ST/LINE & MV/OH ST/LINE | WY/CH ST/LINE & NEWCOMERSTOWN | NEMCOMERSTOWN & EAST COLUMBUS | BRILLIANT BR. & NADINE | PGH. (1) TH ST) -NROINE LAEO BRNK | AFOLLO & END | AVONNORE & END | HAYS & JCT. WITH UNION R. R. | CREIGHTON & END | ROCHESTER & STATE LINE | STATE LINE & RIVER | | COKEBURG JCT. & MARIANNA | BLAINSVILLE & BLACK LICK | ROCHESTER & NEW ORIGHTON | 6R10GEVILLE | | JEHNRETE | BUSGETTSTOWN & BILBSBURG | BUTLER JCT. & BUTLERIVO) | | POWHATAN & END | COKEBURG JCT | COMEBURG JCT | CORLISS & SHERIOAN BR. | E. PITTSBURGH & TURTLE CREEK | AMBRIDGE & BADEN | RMBRIDGE | MONGNGAHELA & COKEBURG JCT. | GEORGETOWN JCT. & CADIZ |
| | LINE NAME | H. L. (PHILB, & PGH.) | M. L. (PGH. & CHI.) | M. L. (CONEMPUGH) | M.L. (CONEMBUGH) | M. L. (PGH. & COL.) | H. L. (PGH. & COL.) | H.L. (PGH. & COL.) | M.L. (PGH. & COL.) | ALLEGHENY BR. CONN. | ALLEGMENT SEC. TK. | APOLLO IND. TK. | AVGNHARE IND. TK. | AXLE MORKS IND. TK. | BAILET RUN IND. TK. | BAYARO BA. | BATARO BR. | BEAVER VALLET IND. | BETH IND. | BLAIRSVILLE SEC. | BLOCK HOUSE BUN IND. TK. | BROVILLE-ACCONALD IND. TK. | BRILLIANT BA. | BROSE CREEK IND. IA. | BURGETTS IND. TK. | | CADIZ SEC. | CAPTINA SEC. | COKEBURG IND. TK. | COKEBURG LEAD | CORLISS CONNECTING TK. | EAST PITTSBURGH IND. TK. | ECONONY SEC. EXT. | ECONÓMY SEC. | | GEGRGETOMN IND. TK. |

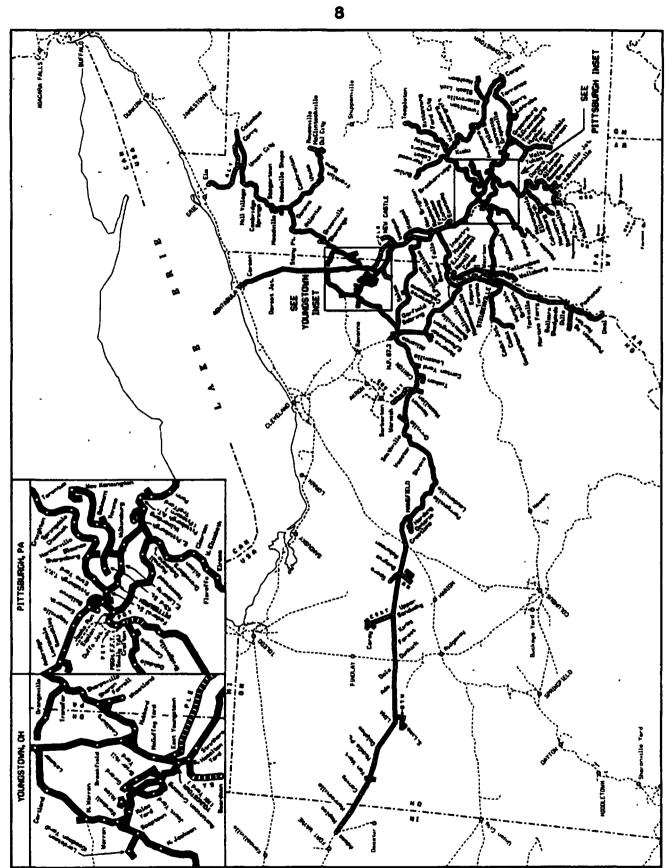
| BETWEEN M. P. TO M. P |
|--|
| A. P. TO . 133. 4.1. 10.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0 |
| BETWEEN GEORGETOWN JCT. GEORGETOWN JCT. GEORGETOWN JCT. GEORGETOWN JCT. GEORGETOWN JCT. GEORGETOWN JCT. GEORGETOWN HEATH & HEBRON NEW KENSINGTON & PARNASSUS JEANNETTE BURGETTSTOWN LATROBE & KINGSTON AGCHESTER & MEW BRIGHTON HONDONGAHELR & W. BROWNSVILLE DERVER FALLS MONDONGAHELR & W. BROWNSVILLE ONNELLSVILLE CLRITTON JCT. & CHESTER TESPLEN" & "BELL" BRJDGE & PENNA, RVE" BRJDGE & PENNA, RVE" CONNELLSVILLE CLRITTON & LARGE VERONA THONSON IPERRY) & E. PGH IMING) ROCKVILLE & BRILLIANT BRJLLIANT & POWHATAN COUNTY JCT. & RADEBRUGH IRROE) BROWNSVILLE SCOTTORLE & HT. PLERSRNT BECK & MRGNER COUNTY JCT. & OUNBRA COUNTY JCT. & OUNBRA COUNTY JCT. & STRTE LINE STRTE LINE - BENNOOD TRINNAT & ZANESVILLE |

CONBRIL ME

| LINE NAME | BETWEEN | M.P. TO M.P. | CODE | STATE | PAGE |
|-------------------------|--------------------------|--------------|------|-------------|---------|
| MASHINGTON SEC. | GLENN & MASHINGTON | 0.5-23.6 | | PA | 100-102 |
| WHEELING SEC. | MEIRTON JCT. 4 WHEELING | 0.0- 24.1 | | > | 86 - 88 |
| WHEELING IND. | MHEELING & BENNOOD | 24.1- 28.0 | | * | 88 - 88 |
| WHITE HALL IND. TK. | PITTSBURGH SOUTH SIDE | 0.0- 2.0 | | Ē | 105-105 |
| YELLON CREEK SEC. | RIVER & BRANCH | 0.0- 1.0 | | H | 72- 72 |
| TOUGHIDGHENY IND. TK. | NIHEI . | 0.0- 2.1 | | Æ | 118-118 |
| TUKON IND. TK. | HUNKER & HUTCHINSON MINE | 0.0-9.1 | | Ē | 112-112 |
| ZANESVILLE TO. RUN. TK. | ZANESVILLE & PUTNAM | 14.1-16.5 | | ¥ | 139-139 |
| ZANESVILLE SEC. | ZANESVILLE | 16.5- 18.2 | | 퓽 | 140-140 |
| 105 SEC. | CHAR & GLENN | 0.0- 2.5 | | Æ | 135-135 |

EXHIBIT E

Conrail system map circa mid-to-late 1980's



PITTSBURGH DIVISION (Central Region)

EXHIBIT F

Conrail Maintenance Program and Track Chart, Pittsburgh Division (1994)

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TRACK CHART INDEX FAGE DIVISION PITTSBURCH

FAGE ESP678h5

14- 20 31- 34 26- 28 24- 25 21- 23 116-119 114-115 113-113 108-108 36- 37 35 - 36 29- 30 101-101 98-100 92- 97 81-84 79- 80 63- 79 52- 62 126-127 119-125 114-114 9- 14 STATE Ā ᇹ 품 믕 품 등 픙 Z 4 동 동 품 40 3500 40 2230 40 2230 40 2430 40 2412 40 2412 40 3512 40 3102 40 6542 40 6502 40 6502 40 2443 40 2223 40 3500 40 2426 40 2211 40 2202 40 2402 40 2402 40 3102 40 3500 40 2211 40 2211 40 6501 40 6501 MILEFOST 4.89 67.0 0.06 9. S 150.8 112.4 194.3 123.3 6.77 48.8 314.0 13,2 136.3 144.3 2.7 14.6 102.0 25.0 34.0 200.6 300.4 102.3 149.5 MILEPUST 8.2 90.06 68.4 112.4 0.0 26.6 67.0 102.0 0.0 5.0 25.0 34.0 48.8 200.6 8. 56.3 105.4 136.3 149.5 14.6 54.4 0.0 300.4 144.3 PYMATUNING & OH/PA STATE LINE BAYVIEW & STATE LINE NY/PA PA/OH STATE LINE & HUBBARD STATE LINE PA/OH & BEREA STATE LINE NY/PA & FA/OH STATE LINE & VALPARAISO CONPITT JCT. & BOLIVAR ROCHESTER & STATE LINE SALTSBURG & CP PENN BUCYRUS & STATE LINE STATE LINE & BUCYRUS BOLIVAR & SALTSBURG CP BELL & CP ESPLEN **BETEEN** STATE LINE & COLUM CP BK & PYMATUNING CP HUBBARD & CP 52 STATE LINE & RIVER TWIN & DRAWBRIDGE MOOD & STATE LINE BAYARD & ALLIANCE 96 PITTSBURGH & WOOD RIVER & BAYARD ALLIANCE & MP MP 90 & TWIN COLUM & MEAD FORT WAYNE LINE CLEVELAND LINE CONEMAUGH LINE MEADVILLE LINE MEADVILLE LINE CLEVELAND LINE CLEVELAND LINE CLEVELAND LINE CLEVELAND LINE CONEMAUGH LINE MEADVILLE LINE MEADVILLE LINE MEADVILLE LINE CLEVELAND LINE CLEVELAND LINE CONEMAUGH LINE MEADVILLE LINE CHICAGO LINE CHICAGO LINE CHICAGO LINE MON LINE C1

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CONSOLIDATED RAIL CORFORATION .

TRACK CHART INDEX PAGE DIVISION FITTSBURGH

| LINE ABIE | 2 W W 3 F W 4. | FRON MILEPOST | TO MILEPOST | RDBR CODE | STATE | PAGE |
|----------------------|--------------------------------|------------------|----------------|--------------|-------|---------|
| MON LINE | CP ESPLEN & CAL | 2.4 | 55.9 | 40 2220 | Ą | 192-107 |
| PITTSBURGH LINE | CONPITT & PITTSBURGH | 290.2 | 353.2 | 40 2202 | 4 | 85- 91 |
| RIVER LINE | YELLOW CREEK & ROCK | 0.0 | 17.3 | 46 2231 | 품 | 134-135 |
| RIVER LINE | BRILLIANT & POWHATAN | 23.6 | 57.0 | 40 2231 | ₹ | 130-133 |
| SHORT LINE | COLLINWOOD & SHORT | 0.0 | 17.7 | 40 3531 | 푱 | 111-112 |
| SHORT LINE | SHORT & BEREA | 17.7 | 22.3 | 40 3532 | Н | 109-109 |
| YOUNGSTOWN LINE | ASHTABULA & CREEK | 0.0 | 58.3 | 46 2440 | 8 | 45- 50 |
| YOUNGSTOWN LINE | CREEK & PA/OH STATELINE | 58.4 | 66.2 | 40 2423 | 품 | 43- 44 |
| YOUNGSTOWN LINE | PA/OH STATE LINE & WAMPUM JCT. | 66.2 | 81.3 | 46 2423 | PA | 41- 43 |
| YOUNGSTOWN LINE | WAMPUM JCT. & NEW BRIGHTON | 81.3 | 93.8 | 40 2433 | ď. | 39- 40 |
| YOUNGSTOWN LINE | NEW BRIGHTON & ROCHESTER | 93.8 | 97.2 | 46 2233 | ₽ | 38- 38 |
| AKRON SEC. | HUDSON & CUYAHOGA FALLS | 0.0 | 8.0 | 40 2421 | 품 | 191-191 |
| ALLIANCE R.T. | RING & ALLIANCE | 33.6 | 38.0 | 40 2425 | 푬 | 193-193 |
| AUSTINTOWN I.T. | BRIAR HILL & LEADVILLE | 0.0 | 6.7 | 40 6556 | 5 | 234-234 |
| AVONHORE 1.T. | AVONHORE & END | 0.0 | 1.9 | 40 2286 | Ā | 177-177 |
| AXLE WORKS I.T. | HAYS & JCT. WITH UNION R.R. | 0.0 | 9.0 | 40 2251 | ę. | 160-166 |
| BENTON I.T. | ALLIANCE | 22.9 | 24.7 | 40 2445 | 품 | 209-209 |
| BLAIRSVILLE 1.T. | BLAIRSVILLE & BLACK LICK | 0.0 | 5.7 | 40 2240 | Ą | 161-161 |
| BLAIRSVILLE SEC. | BLACK LICK & DIGS | 5.7 | 17.5 | 40 2243 | P. | 157-160 |
| BLOCK HOUSE RUN I.T. | ROCHESTER & NEW BRIGHTON | 0.0 | 2.3 | 40 22FF | Ą | 180-180 |
| BRILLIANT 1.T. | ASPINWALL & SHARP | 2.0 | 3.6 | 46 2226 | P. | 143-143 |
| C.E.I.LEAD | WILLOUGHBY & CLEV.ELECTRIC | 0.0 | 4.5 | 40 3542 | 품 | 214-214 |
| CAMFIELD I.T. | HASELTON & YAS CONN. | 0.0 | 2.5 | 40 2462 | 푱 | 211-211 |
| CANON I.T. | CHAR & GLENN | 0.0 | , ci | 40 22KK | FA | 165-165 |
| CANDN 1.1. | GLENN & TYLERDALE | 6.5 | 20.5 | 40 2244 | P. | 162-164 |

ESP678MS

TRACK CHART INDEX PAGE DIVISION PITTSBURGH

| LINENAME | 2 H H & | FROM HILEPOST | TO MILEPOST | RDBR | STATE | PAGE |
|-------------------------|--------------------------------|------------------|----------------|---------|--------|---------|
| CAPTINA R.T. | POWHATAN & END | 0.0 | 17.9 | 46 2237 | 동 | 157-158 |
| CHRYSLER LEAD | TUIN & CROWN(CHRYSLER YD) | 0.0 | 2.4 | 40 3537 | 품 | 215-215 |
| COKEBURG I.T. | COKEBURG JCT. | 0.0 | 5.6 | 40 2255 | PA | 170-170 |
| COLEMAN I.T. | NADINE & JCT. WITH VALLEY I.T. | 0.0 | 2.5 | 40 2229 | ą. | 148-148 |
| DETOUR R.T. | DETOUR & PINE | 11.7 | 15.5 | 40 2424 | 푱 | 198-198 |
| DUNKIKK I.T. | DUNKIRK | 459.4 | 459.5 | 40 6551 | ž | 233-233 |
| EAST BR. | BROWNSVILLE & PA/WV STATELINE | 0.0 | 35.7 | 40 8001 | ₽ Æ | 245-248 |
| EAST BR. | PA/WV STATELINE & LOVE | 35.7 | 79.6 | 40 8001 | 3 | 248-252 |
| EAST PITTSBURGH I.T. | E.PITTSBURGH & TURTLE CREEK | 0.0 | 1.9 | 40 2276 | ą. | 173-173 |
| ECONOMY IND TRK EXT | AMBRIDGE & BADEN | 4.0 | 3.0 | 40 22DD | 4 | 179-179 |
| ELLSWORTH 1.T. | COKE & MARIANA | 11.9 | 19.4 | 46 2254 | ₫ Œ | 168-168 |
| ELLSWORTH SEC. | HONDNGAHELA & COKE | 0.0 | 11.9 | 40 2254 | ą. | 168-169 |
| ERIE YARD I.T. | ERIE & ELM | 0.0 | 2.8 | 40 3515 | ą. | 213-213 |
| FLATS 1.T. | DRAWBRIDGE & CLARK | 9.2 | 12.9 | 40 3534 | 8 | 110-110 |
| FLATS 1.T. | CLARK & SHORT | 12.9 | 17.7 | 40 3532 | 동 | 109-169 |
| FRANKLIN I.T. | FRANKLIN & OIL CITY | 23.0 | 33.6 | 40 6561 | A A | 235-236 |
| FRANKLIN SEC. | BUCHANAN & FRANKLYN | 0.0 | 23.0 | 40 6561 | Ą | 236-238 |
| FREDONIA I.T. | DUNKIRK & FREDONIA | 0.0 | 3.0 | 46 2340 | ź | 239-239 |
| FREEDOM SEC | CP E WAR & BRADY LAKE | 160.6 | 188.4 | 40 6501 | 용 | 221-224 |
| FREEDOM SEC. | BRADY LAKE & AKROM | 168.4 | 201.4 | 40 6601 | Ö | 219-221 |
| GEM 1.T. | SOAP TOWN & GOODHAN YD. | 0.0 | 2.2 | 40 2439 | H | 267-207 |
| GOULD 1.T. | MING & GOULD | 0.44 | 49.5 | 40 2206 | ₹ | 181-181 |
| GREENSBURG I.T. | GREENSBURG JCT. & COUNTY JCT. | 0.0 | 2.5 | 40 2216 | PA | 137-137 |
| HARBOR CONNECTING TRACK | "OD" & ASHTABULA HARBOR(JM) | 0.0 | 4.4 | 40 2465 | 푱 | 212-212 |
| HARDING I.T. | MANS & DNTARID | 268.8 | 275.6 | 40 6601 | 동 | 241-241 |

CONSOLIDATED RAIL CORFORATION

TRACK CHART INDEX PAGE

PAGE ESP678MS

DIVISION PITTSBURGH

| LINE NAME | | FROH HILEPOST | TO MILEPOST | RDBR CODE | STATE | PAGE |
|-----------------------|-----------------------------|------------------|----------------|--------------|-------|---------|
| HARVARD CONN. | CP-9 & WHITE | 0.0 | 6.4 | 40 3541 | 품 | 217-217 |
| HASELTON | YOUNGSTOWN | 6.73 | 69.1 | 40 6555 | 8 | 232-232 |
| HUGO I.T. | HUGO(END OF TK.) & BRADY | 25.5 | 27.4 | 40 2444 | 3 | 202-202 |
| INDIAN RUN I.T. | NEW KENSINGTON & PARNASSUS | 0.0 | . 2*1 | 40 2288 | Ā | 178-178 |
| ISLAND SEC. | BRIDGE & 'PENNA, AVE' | 0.0 | 4.1 | 40 2224 | 4 | 142-142 |
| JEANNETTE I.T. | JEANNETTE | 0.0 | 0.2 | 40 2282 | Ą | 175-175 |
| KOPPEL SEC. | WANPUM JCT. & WOOD | 1.18 | 87.5 | 40 2422 | Ā | 192-192 |
| LATROBE I.T. | LATROBE & KINGSTON | 0.0 | 2.0 | 46 2299 | 4 | 176-176 |
| LIMA I.T. | LIMA | 51.1 | 54.3 | 40 6604 | 푱 | 240-240 |
| LORDSTOWN SEC | CREEK & BDANNA | 0.0 | 12.8 | 40 2423 | 품 | 196-197 |
| LORDSTOWN SEC. | BOANNA & RING | 12.8 | 33.6 | 40 2425 | B | 193-195 |
| MAC J.T. | HASSILLON (HACE) & E.GRAVEL | 0.0 | 2.0 | 40 2431 | 8 | 203-263 |
| HANDR SPUR | HAN & BAILEY MINE | 0.0 | 15.4 | 40 8006 | Ą. | 261-262 |
| HEAD I.T. | NEAD & CP BK | 102.3 | 105.4 | 40 6501 | ą. | 119-119 |
| MIRACLE RUN BR. | CLIFF & FEDERAL #2 | 0.0 | 6.9 | 40 8005 | 3 | 260-260 |
| HON R.T. | W.BROWNSVILLE | 55.9 | 58.2 | 40 2220 | 4 | 102-102 |
| NEW CASTLE CONNECTION | CASTLE & CP 46(P&LE) | 46.5 | 47.3 | 40 2452 | 8 | 210-210 |
| NEWELL I.T. | WEIRTON JCT.& NEWELL | 0.0 | 19.2 | 46 2234 | 3 | 154-155 |
| · NILES SEC. | PINE & WAR | 15.5 | 17.3 | 46 2424 | 동 | 198-198 |
| HILES SEC. | CP EAST WAR & LATIMER | 17.3 | 30.8 | 40 6501 | 8 | 199-201 |
| DHIO WORKS I.T. | OHIO WORKS JCT.& GIRARD | 4.4 | 6.9 | 40 6557 | 5 | 228-228 |
| OIL CITY I.T. | OIL CITY & "BRIDGE" | 9.0 | 2.0 | 46 2328 | 4 | 189-189 |
| OIL CITY I.T. | OIL CITY & BRIDGE | 129.5 | 132.3 | 46 2329 | 4 | 190-190 |
| OHML R.T. | POWHATAN & OMAL | 57.0 | 72.7 | 40 2231 | ₹ | 128-139 |
| ORRVILLE 1.T. | CARVILLE | 35.0 | 37.2 | 46 2421 | ă | 218-218 |

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| CORFORATION | |
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| CONSOLIDATED RAIL | |

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> TRACK CHART INDEX PAGE DIVISION PITTSBURGH

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| | | FROM MILEPOST | TO MILEPOST | RDBR CODE | STATE | |
|-------------------|-------------------------------------|------------------|----------------|--------------|-------|---------|
| PLUM CREEK I.T. | VERONA | 0.0 | 0.8 | 46 2296 | 4 | 187-187 |
| PORT PERRY BR. | E PGH.(WING) & THONSON(PERRY) | 0.0 | 2.9 | 40 2219 | Ą | 150-150 |
| PYMATUNING 1.T. | LEAVITTSBURG & YOUNGSTOWN | 49.6 | 4.99 | 40 6562 | 품 | 229-230 |
| PYMATUNING I.T. | YOUNGSTOWN & HUBBARD | 6.73 | 74.6 | 40 6502 | 8 | 231-231 |
| RANDALL I.T. | BROADWAY & ERIE CROSSING | 2.2 | 5.2 | 40 6502 | Ħ | 225-225 |
| RANDALL SEC. | ERIE CROSSING & AURORA | 5.2 | 27.5 | 40 6502 | 8 | 225-227 |
| REDSTONE I.T. | BROWNSVILLE | 52.1 | 52.6 | 40 2258 | æ | 171-171 |
| RIVER I.T. | ROCK & GR | 17.3 | 23.6 | 40 2231 | 픙 | 133-134 |
| ROCKFORT YARD LD. | SHORT & ROCKPORT YARD | 17.7 | 17.9 | 40 3531 | H | 111-111 |
| SCHENLEY I.T. | SCHENLEY & LEECHBURG | 9.0 | 4.0 | 40 2242 | Ą | 152-152 |
| SCHENLEY I.T. | SCHENLEY | 28.7 | 30.0 | 40 2229 | ą. | 151-151 |
| SHARON I.T. | DOUGHTON JCT.& FARREL | 5.2 | 5.2 | 40 2443 | 8 | 208-208 |
| SILVER PLATE I.T | CLEVELAND | 0.0 | 1.5 | 40 3538 | Ħ | 216-216 |
| SOUTHWEST I.T. | RADEBAUGH(RADE) & COUNTY JCT. | 0.0 | 2.5 | 40 2218 | Ą | 141-141 |
| SOUTHWEST I.T. | COUNTY JCT. & CONNELSVILLE | 2.5 | 23.8 | 40 2217 | ą. | 138-140 |
| SPORE I.1. | SPORE & BUCYRUS | 62.9 | 7.69 | 40 8130 | HO | 242-242 |
| SUPERIOR I.T. | CARNEGIE | 0.0 | 9.0 | 40 22BB | Ā | 167-167 |
| TEN MILE BR. | MILLSBORO & WAYNESBURG | 0:0 | 17.0 | 40 8003 | đ | 255-256 |
| TITUS I.T. | ROUSEVILLE & OIL CITY | 133.8 | 137.5 | 46 2327 | ą. | 188-188 |
| TURTLE CREEK I.T. | TRAFFORD | 0.0 | 6.0 | 40 2277 | đ | 174-174 |
| UNITY I.T. | LATROBE | 0.0 | 6.0 | 46 2285 | 4 | 136-136 |
| VALLEY I.T. | PITTSBURGH & JCT. WITH COLEMAN SEC. | 9.0 | 4.7 | 40 222I | ą. | 149-149 |
| VALLEY I.T. | ASPINWALL & NADINE | ÷. | 2.7 | 40 2228 | ą. | 146-146 |
| VALLEY I.T. | NADINE-ARNOLD . | 2.7 | 13.4 | 40 2229 | Ą | 144-145 |

1.8 40 2226 PA 147-147

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page Esp678ms

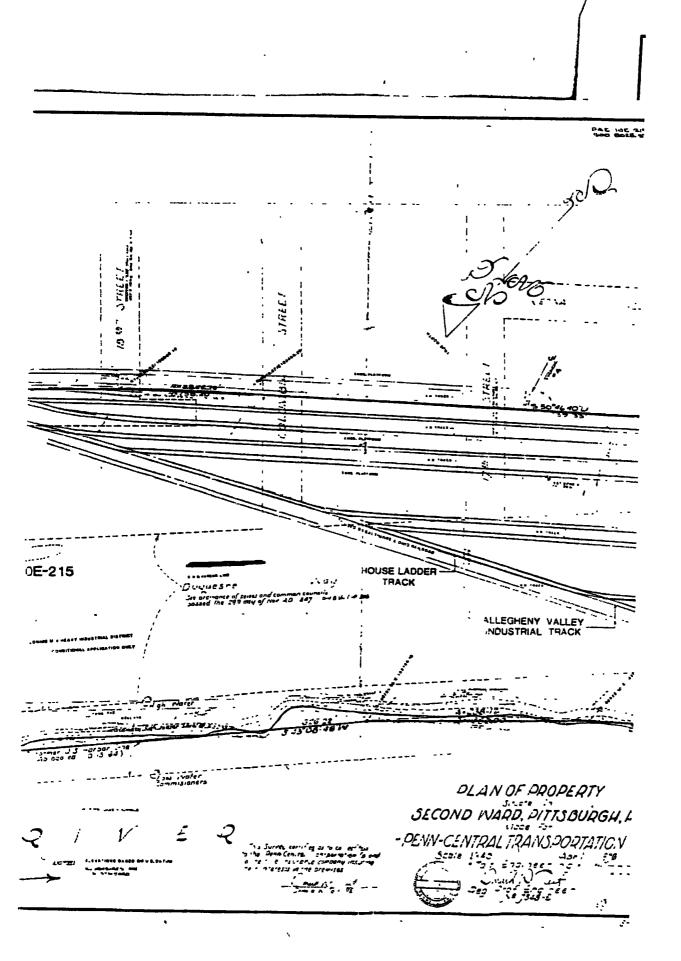
TRACK CHART INDEX PAGE DIVISION PITTSBURGH

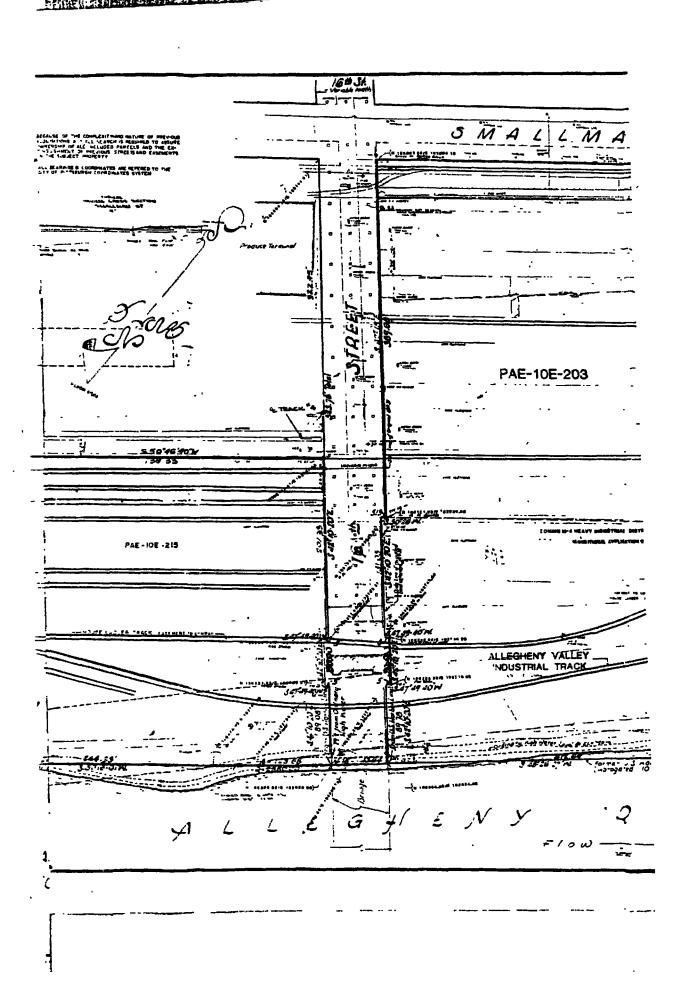
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| VAN WERT I.T. | | 102.2 | 105.5 | 49 8248 | 픙 | 243-243 |
| VAN WYE I.T. | BOANNA & VAN WERT | 0.0 | 0.5 | 40 2437 | 품 | 206-206 |
| WANA SPUR | WANA & BLACKSVILLE MINE \$2 | 0.0 | , P. 1 | 40 8907 | 3 | 263-263 |
| WAYNESBURG BR. | WAYNESBURG & LACK | 0.0 | 27.1 | 40 8004 | ₹. | 257-259 |
| WEIRTON SEC. | ESPLEN & WAGNER | 2.4 | 0.8 | 40 2221 | ₽ € | 186-186 |
| WEIRTON SEC. | WAGNER & PA/WV ST LINE | 8.0 | 35.1 | 40 2206 | Ā | 182-185 |
| WEIRTON SEC. | PA/WV ST/LINE & WV/OH ST/LINE | 35.1 | 42.0 | 40 2206 | 3 | 181-182 |
| WEIRTON SEC. | WV/OH ST/LINE & MING | 42.0 | 46.0 | 40 2206 | 픙 | 181-181 |
| WELLS I.T. | WEIRTON JCT. & LAZEARVILLE | 0.0 | 8.2 | 40 2235 | 3 | 156-156 |
| WESTBROWNSVILLE SEC | W. BROWNSVILLE & MILLSBORO | 51.8 | 62.1 | 40 8062 | ą ą | 253-254 |
| WHEATLAND I.T. | WHEATLAND & SHARPVILLE | 66.99 | 73.0 | 40 2434 | Ą. | 204-264 |
| WHEATLAND I.T. | SHENANGO & JAMESTOWN | 80.9 | 81.7 | 40 2434 | Ą | 205~205 |
| YELLOW CREEK R.T. | RIVER & BRANCH | 9. | 1.0 | 40 2232 | 8 | 153-153 |
| YUKON I.T. | HUNKER & HUTCHINSON MINE | 0.0 | 3.0 | 40 2267 | Q | 172-172 |

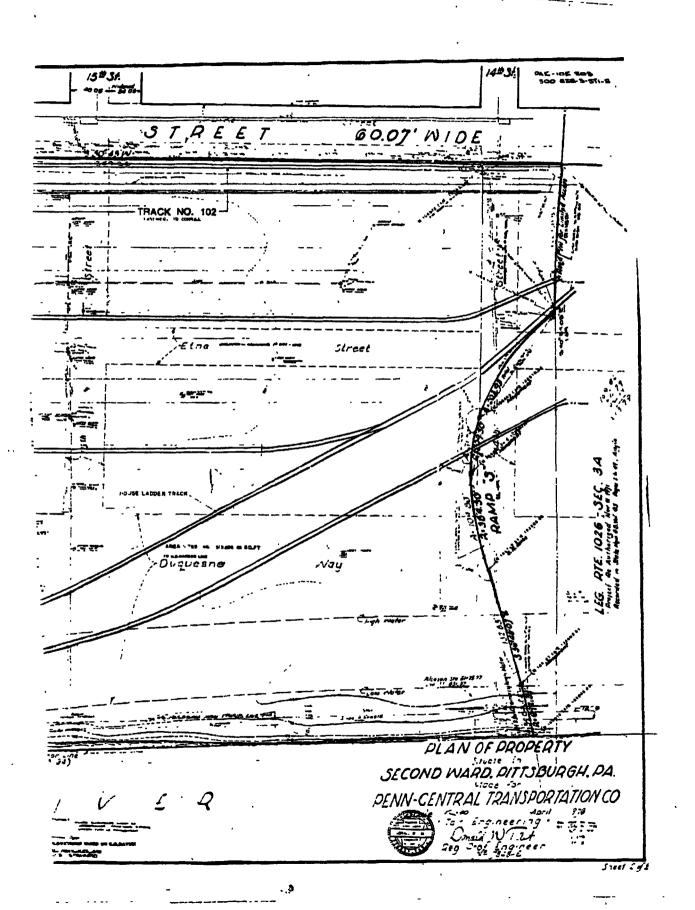
EXHIBIT G

1976 PCTC Plan of Property of the Pittsburgh Produce Yards area showing the "Allegheny Valley Industrial Track"

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CERTIFICATE OF SERVICE

I hereby certify that on June 25, 2009, I caused the foregoing The Buncher Company's

Response To Allegheny Valley Railroad Company's Rebuttal to be served via first class mail,

postage prepaid, on the following:

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